Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity: DE GREY MINING LIMITED		
ABN:	65 094 206 292	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Hood
Date of last notice	30 July 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mossgrove Nominees Pty Ltd Mossgrove Nominees Pty Ltd <pj a="" c="" family="" hood=""> Mr. Peter Hood & Mrs. Anne-Marie Hood <pj a="" c="" hood="" plan="" super=""></pj></pj>
Date of change	3 November 2020 (Shares)
No. of securities held prior to change	Indirect
Mossgrove Nominees Pty Ltd	1,750,000 ordinary fully paid shares
Mossgrove Nominees Pty Ltd <pj a="" c="" family="" hood=""></pj>	1,500,000 ordinary fully paid shares 52,227 unlisted options (exercise price Nil, expiry 29 July 2022)
Mr. Peter Hood & Mrs. Anne-Marie Hood <pj a="" c="" hood="" plan="" super=""></pj>	750,000 ordinary fully paid shares
Class	Ordinary fully paid shares
Number acquired	300,000 Shares
Number disposed/expired	n/a
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$360,000 (Shares)

⁺ See chapter 19 for defined terms.

Change of Director's Interest Notice

No. of securities held after change Mossgrove Nominees Pty Ltd	Indirect 1,900,000 ordinary fully paid shares
Mossgrove Nominees Pty Ltd <pj a="" c="" family="" hood=""></pj>	1,550,000 ordinary fully paid shares 52,227 unlisted options (exercise price Nil, expiry 29 July 2022)
Mr. Peter Hood & Mrs. Anne-Marie Hood <pj a="" c="" hood="" plan="" super=""></pj>	850,000 ordinary fully paid shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Placement as approved by shareholders on 23 October 2020 (Shares)

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

in this part.	
Detail of contract	n/a
Nature of interest	
1,4441	
Name of registered holder	
(if issued securities)	
Date of change	
Date of change	
No. and class of securities to which	
interest related prior to change	
Note: Details are only required for a	
contract in relation to which the interest	
has changed	
Interest acquired	
Interest disposed	
Interest disposed	
V-1/C	
Value/Consideration	
Note: If consideration is non-cash,	
provide details and an estimated	
valuation	
Interest after change	
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Part 3 - Closed Period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	n/a
If prior written clearance was provided, on what date was this provided?	n/a

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