



**INVESTOR PRESENTATION – November 2020** 

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This presentation is authorised for release by the board.

### Disclaimer



#### KEY OBJECTIVIES

- Increase share price through successful exploration
- Maximise shareholder value through early stage cashflow generation
- Minimise shareholder dilution by becoming a self-funded explorer



#### **CAPITAL STRUCTURE**

	SHARES	OPTIONS
On Issue	75M (100%)*	27M (100%)****
Share Price	\$0.115**	
Option Price	\$0.035***	
Market Cap	~ \$8.6M	
Top 20	~33%	

#### TIGHT CAPITAL STRUCTURE

<sup>\*</sup>Total number at COB 9 Nov 2020

<sup>\*\*</sup>Share price at COB 9 Nov 2020

<sup>\*\*\*</sup>Option price at COB 9 Nov 2020

<sup>\*\*\*\*</sup>Options include director performance milestones

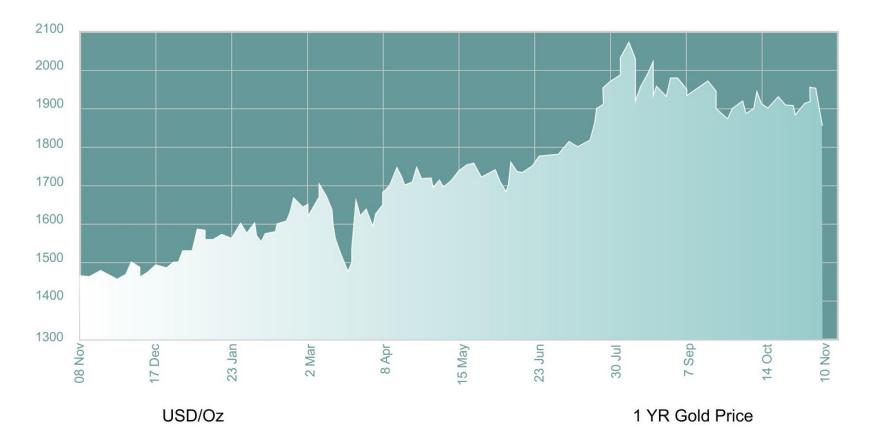
#### EXPERIENCED BOARD & TECHNICAL TEAM

#### DIRECTORS

- Terry Streeter (Non-Exec Chairman)
- Shane Sadleir (Managing Director) Geoscientist
- Ralph Winter (Commercial Director) Corporate
- Adrian Larking (Non-Exec Director) Geologist & Lawyer

#### TECHNICAL TEAM

- Robert (Bob) Affleck (Exploration Manager)
- Max Nind (Principal Geologist)
- Dr Jon Hronsky (OAM) (Consultant geologist)
- Kim Frankcombe (Consultant geophysicist)
- Richard Carver (Consultant geochemist)



#### WINDOW OF OPPORTUNITY

- current high gold price (~A\$2,600/oz)
- granted mining tenements prospective for gold mineralisation
- proximity to existing gold mining infrastructure and toll treatment facilities
- mining-friendly government and community in WA

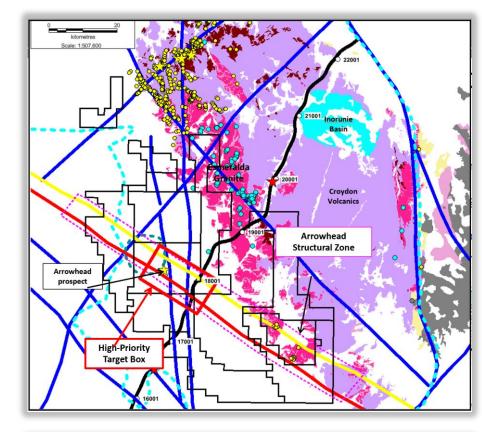
#### **PROJECTS**

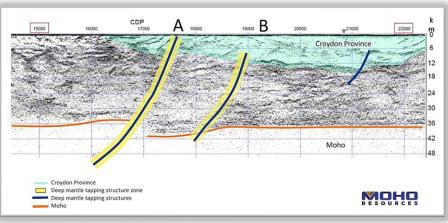
- Focus on Gold in WA & QLD
- Exposure to Nickel in prospective ground holdings around Poseidon's Black Swan Nickel Operations



# EMPRESS SPRINGS (QLD) – Au EXPLORING WORLD CLASS DEPOSITS MOHO'S COMPANY MAKER

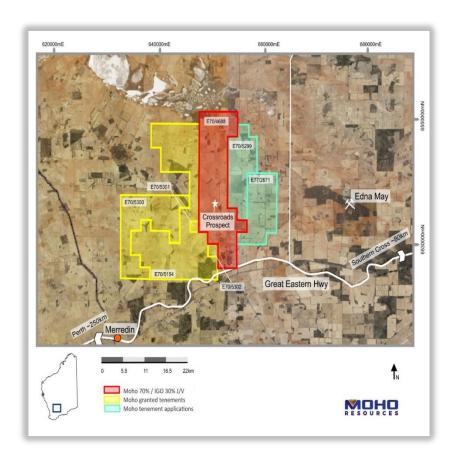
- Exploration for giant gold deposits under cover in virgin area
- Moho discovered 3 separate mineralised areas
- Moho holds most of the prospective ground (> 2,300km²)
- 20 km south of Croydon Goldfield (1.2M oz historic Au production)
- Farm-in with IGO 70% interest soon to be earned by Moho





#### BURRACOPPIN (WA) - Au NEW DISCOVERY IN GREENSTONE BELT

- Gold/silver mineralisation discovered by Moho in bedrock
- In wheatbelt ~20km west of Edna May
- On structural trend to Tampia gold deposit
- Follow-up drilling planned Q1 2021

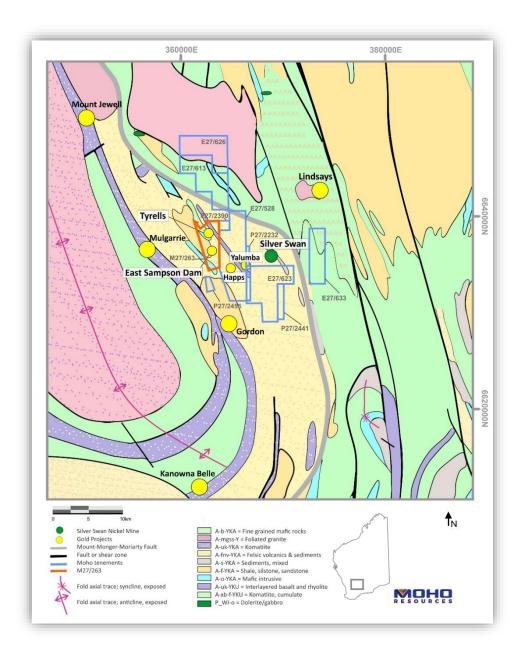




- Mining studies towards gold production potential at 100% owned East Sampson Dam
- Ramping up resource definition drilling at East Sampson Dam
- Exploration drilling planned for additional resources at Silver Swan North project

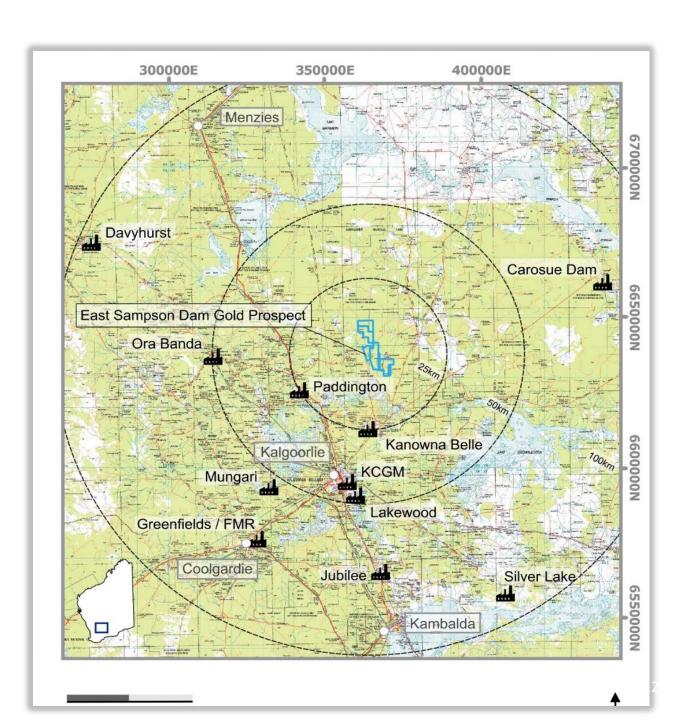
#### Silver Swan North Gold Project (WA) Near Kalgoorlie

- Potential for early stage cashflow
- Extensive Land holding ~102km² (100% ownership)
- Gold mineralisation at East Sampson Dam
- High grade gold intersections on granted mining lease
- Close proximity to mining infrastructure



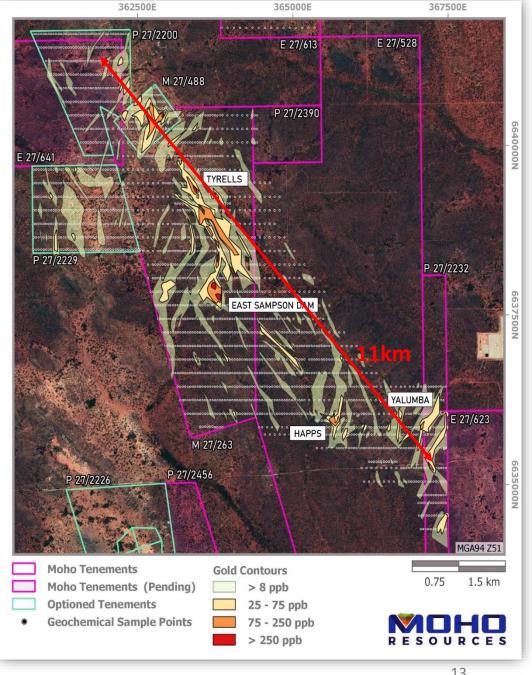
## Ideally Located to Mining Infrastructure

- 50km from Australia's gold mining capital at Kalgoorlie
- 11 gold processing plants within 100km
- Abundance of mining infrastructure, skills and services



#### **Exploration Prioritised Towards Early** Gold Production

- Infill RC and diamond drill programs for maiden JORC Resource and Scoping Study at East Sampson Dam (ESD) within granted mining lease M27/263
- Aircore drilling to test gold auger anomalies on M27/263 over 2.5km
- Surface sampling confirms semi-continuous gold anomalism within Moho's 100% owned tenements
- Additional ground acquired



# GOLD MINING INVESTIGATIONS UNDERWAY



- Excellent preliminary metallurgical results & Phase 1 RC drilling completed Aug 2020
- Flora and Fauna survey completed no environmental impediments identified
- Aboriginal heritage survey completed no sites of cultural or archaeological significance identified
- Potential toll milling arrangements under investigation
- Pit optimisation studies ongoing
- Phases 2 RC and diamond drilling at East Sampson Dam underway
- Maiden JORC Mineral Resource\* Q1 2021
- Scoping Study\* H1 2021

\*Subject to drill rig availability

ON TRACK TO BECOME SELF FUNDED EXPLORER AND PRODUCER

Cashflow from East Sampson
Dam gold production will
enable exploration for
company maker gold deposits

