



11 November 2020

**ISSUE OF SPORTSHERO LIMITED SHARES - SECONDARY TRADING NOTICE
NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT**

On 11 November 2020, SportsHero Limited (**Company**) issued 53,500,000 fully paid ordinary shares at an issue price of \$0.025 per share to raise \$1,337,500 in working capital and 1,860,664 fully paid ordinary shares following the conversion of 38 Convertible Notes (collectively the **Securities**).

Secondary Trading Exemption

The Corporations Act 2001 (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the Securities without disclosure to the investor under Part 6D.2 of the Act;
2. as at 11 November 2020 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at 11 November 2020 there is no information:
 - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Michael Higginson
Company Secretary

SportsHero Limited

ABN 98 123 423 987

Principal and Registered Office: 56 Prestwick Drive, Twin Waters, Queensland 4564

Tel/Fax +61 7 5457 0557