

ASX ANNOUNCEMENT

10 November 2020

Dear Shareholder

**Annual General Meeting – Notice and Proxy Form**

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of Paterson Resources Ltd (ACN: 115 593 005) (**the Company**) will be held at the offices of the Company, at Suite 2, Level 1, 1 Altona Street, West Perth WA 6005 on Friday, 11 December 2020 at 10.00 am (AWST).

The Board has made the decision to hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available at:

<https://patersonresources.com.au/investors/asx-announcements/>

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

Shareholders are encouraged to vote online at [www.investorvote.com.au](http://www.investorvote.com.au) or by returning the attached proxy form by:

**Post to:** Computershare Investor Services Pty Limited  
GPO Box 242  
Melbourne Vic 3001

**OR**

**Fax to:** 1800 783 447 (within Australia)  
+61 3 9473 2555 (outside Australia)

Your proxy voting instruction form must be received by 10.00 am (AWST) on Wednesday, 9 December 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instruction forms received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact the Meeting by way of announcement

on ASX and the details will also be made available on our website at <https://patersonresources.com.au/>.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the NOM, please contact the Company's share registry, Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

For and on behalf of the Board

A handwritten signature in black ink, appearing to read 'Sarah Smith'.

**Sarah Smith**  
**Company Secretary**