Intiger

A.C.N. 098 238 585

11 November 2020

PRIORITY OFFER FOR INTIGER GROUP LIMITED SHARES

Dear Shareholder,

I am writing to advise that, as a result of your shareholding in Intiger Group Limited (to be renamed *Complii FinTech Solutions Limited*) (**Company**) (ASX:IAM), you are invited to participate as a priority applicant in the Company's public offer.

On 5 October 2020, the Company announced that it had agreed to acquire all of the issued capital of Complii FinTech Solutions Ltd (ACN 142 459 327) (**Complii**). Since incorporation, Complii has operated within the financial technology sector and has a vision of becoming the financial services industry standard in targeted risk, compliance and business technology.

The Complii Group, being Complii and its subsidiaries, providing solutions to the financial services sector covering compliance, capital raising, e-learning, account opening and online portfolio management tools. These solutions are primarily provided through the Complii Platform, a modular and customisable platform that provides a digital solution to meet specific business, compliance and operational needs of financial organisations, their advisers and investors.

As part of the proposed acquisition of Complii, the Company lodged a prospectus with the ASIC on 11 November 2020 (**Prospectus**), to raise up to $7,000,000 (before costs) through the issue of up to 140,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) (on a post-consolidation basis) at an issue price of $0.05 per Share (**Public Offer**).

The primary purpose of the Public Offer is to provide funds to implement the Company's business strategies following the acquisition of Complii and to assist the Company to re-comply with the admission requirements under Chapters 1 and 2 of the Listing Rules. A copy of the Prospectus can be found at the Company's website at www.intigergrouplimited.com.au and the website of Complii at www.complii.com.au.

The Public Offer includes a priority offer, whereby shareholders who have a registered address in Australia on 11 November 2020 (**Eligible Shareholders**) are extended the opportunity to subscribe for up to 10,000,000 fully paid ordinary shares (on a post-consolidation basis) (**Priority Offer**).

Applications for Shares under the Priority Offer must be for a minimum of $2,000 worth of Shares (40,000 Shares) and thereafter in multiples of $500 worth of Shares (10,000 Shares) and payment for the Shares must be made in full at the issue price of $0.05 per Share. Allocation of the Shares to the Eligible Shareholders under the Priority Offer will be subject to the allocation policy set out in section 4.13 of the Prospectus.

In order to participate in the Priority Offer, Eligible Shareholders should apply at the offer website at https://www.automicgroup.com.au/ using their Holder Identification Number (**HIN**) or Securityholder Reference Number (**SRN**) and submit the application in accordance with the instructions online prior to 17 November 2020.

This letter is not intended to be an offer for subscription, invitation, recommendation or sale with respect to any shares in any jurisdiction. The proposed offering of Shares by the Company is made under the Prospectus prepared in accordance with the *Corporations Act 2001* (Cth) and lodged with the Australian Securities and Investments Commission on 11 November 2020.

We encourage you to read the Prospectus thoroughly and carefully before making any investment decision and consult with your independent professional adviser in connection with the Priority Offer. The Shares offered by the Prospectus should be considered highly speculative.

If you wish to apply for Shares, we encourage you to consider applying early.

Yours sincerely

Patrick Canion
Non-Executive Chairman
For and on behalf of
Intiger Group Limited (to be renamed *Complii FinTech Solutions Limited*)

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