

12 November, 2020

NOTICE UNDER s708A(5)(e) of the Corporations Act

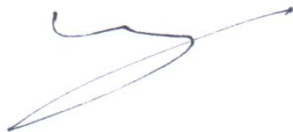
Truscott Mining Corporation Ltd (“the Company”) (ASX: TRM) is pleased to advise that the Directors today approved the below issues of securities:

- a. 5,000,000 fully paid ordinary shares at 2.0 cents with 1 for 2 free attached options to professional and sophisticated investor clients of Martin Place Securities, see b. below;
- b. 2,500,000 free attached unlisted 4 cent options on a 1 for 2 basis with an expiry date of 25 September 2023

Cleansing Notice

The Company has issued the above securities under Part 6D.2 of the Corporations Act 2001 (Cth) (“the Act”). For the purposes of section 708A(5)(e) of the Act the Company notifies ASX that:

1. The issued Shares are part of a class of securities quoted on the Australian Securities Exchange;
2. The Options are part of a class of securities and are not quoted on the Australian Securities Exchange;
3. The Company issued the securities without disclosure under Part 6D.2 of the Act;
4. This notice is being given pursuant to section 708A(5)(e) of the Act;
5. The securities were issued without disclosure under Part 6D.2, in reliance on Sections 708 and 708A(5) of the Act;
6. As at the date of this notice, the Company has complied with;
 - (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) Section 674 of the Act; and
7. As at the date of this notice, there is no information which is “excluded information” as defined in subsections 708A (7) and 708A (8) of the Act.



Michael J Povey
Company Secretary
Truscott Mining Corporation Ltd

