



Investor Presentation

12 November 2020

Riding The Digital Wave

Australia | Singapore | Malaysia | Indonesia | Sweden

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Company Snapshot

Fatfish Group Limited

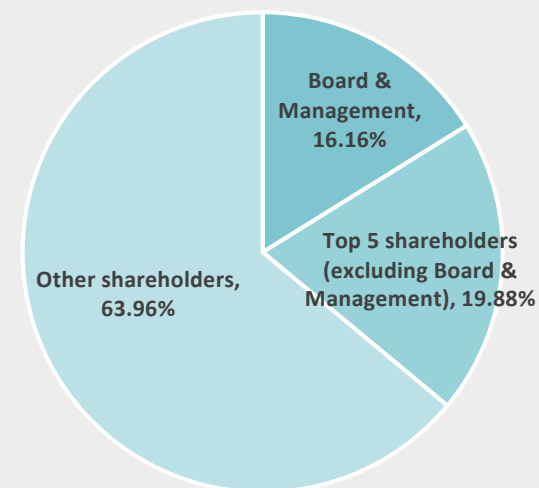
Corporate Overview

Incorporation Country	Australia
Ordinary Shares	917.0m
Symbol	FFG
Stock Exchange	ASX
Listed	2014
Founded	2011
Market Cap (@\$0.05)	A\$45.9m

Directors

Kin W. Lau	Group CEO / Director
Larry Gan	Chairman
Donald Low	Non Executive Director
Jeffrey Tan	Non Executive Director

Shareholder Breakdown



Core Business

Digital business group that invests in and builds technology businesses primarily in the following sectors:

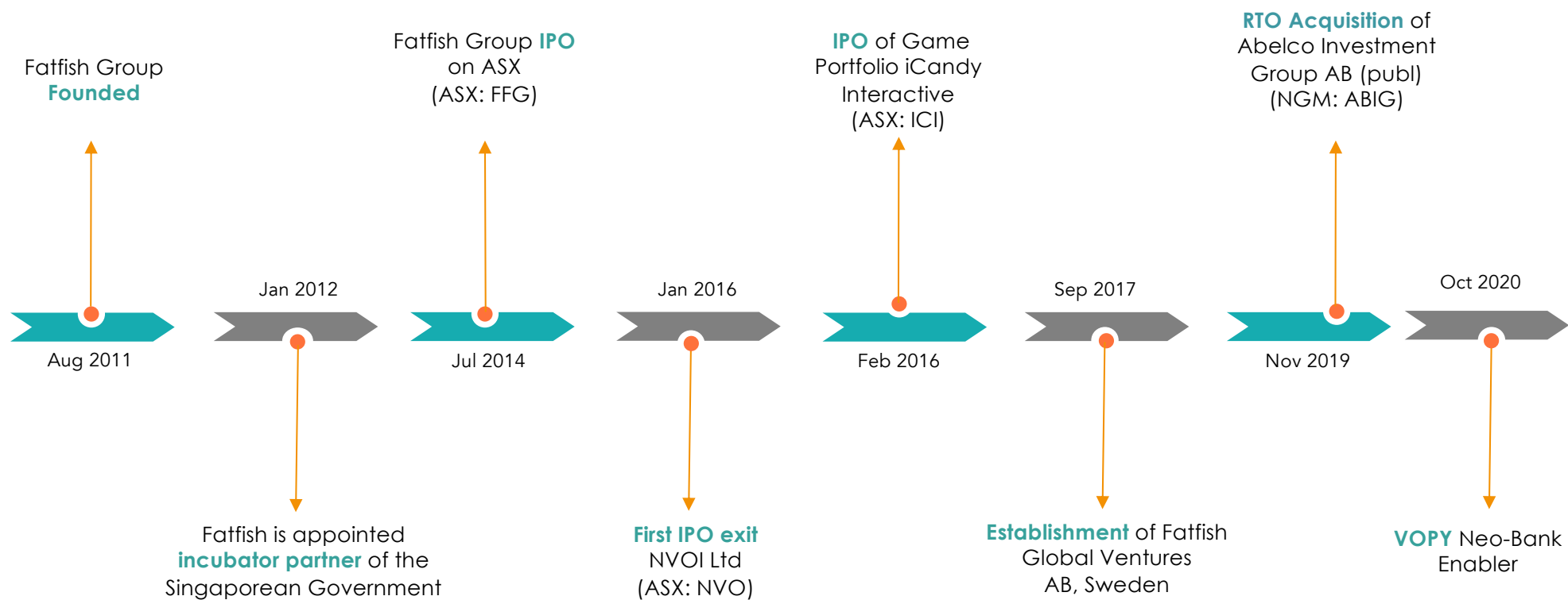
- E-commerce
- Video games & esports
- Fintech
- Interactive Media

Operation Locations

- Australia
- Singapore
- Indonesia
- Sweden
- Malaysia



Company History



Board of Directors



Larry Gan

Non-Exec. Chairman

- o Former Managing Partner, Asia of Accenture
- o Former Global Head of Accenture's venture fund
- o Former Chairman of Lotus Cars, UK
- o Current/former board members of various banks, conglomerates and technology companies.



Kin W. Lau

CEO / Exec. Director

- o Took his 1st company to IPO at 28 year old
- o Led total 7 tech IPOs across multiple jurisdiction
- o Serial entrepreneur in software, media and biotech
- o Graduated from University of Oxford & Manchester Uni, Research Associate @ Imperial College London



Jeffrey Tan

Non-Exec. Director

- o Advisor to family offices in Asia and Australia
- o Former Senior Securities Advisor in Australia
- o More than 20 years experience in corporate Australia



Donald Low

Non-Executive Director

- o Former Securities Regulator in Hong Kong
- o Former CEO of a London-listed plantation group (>GBP 60m NPAT p.a)
- o Former advisor to government-owned conglomerate of Malaysia

Our Venture Hubs



SINGAPORE

- Source of capital
- Access to SEA market
- Leading global ICO hub



STOCKHOLM

- Source of innovation
- Leading tech hub of Nordic
- Access to European market



KUALA LUMPUR

- Source of talent
- Tech & Finance Back-office



Our Investment Approach

Enhancing Value From Seed to Exit



Portfolio Companies

Current Ownership in Public Companies



ASX : ICI

Game development and
publishing company

FFG Stake (via Abelco): 41.8%

Market Cap: ~A\$100m

Exchange: ASX



Nordic & Asia Tech Venture
Builder

FFG Stake: 49.9%

Market Cap: ~A\$37.6m

Exchange: NGM SME, Sweden



Cloud, cybersecurity & AI
solution provider

FFG Stake (via Abelco): 5.3%

Market Cap: ~A\$28.0m

Exchange: Bursa Malaysia



Publicly traded fintech company

FFG Stake (via Abelco): 5.3%

Market Cap: ~A\$109m

Exchange: NGM, Sweden

We have Ownership in 4 Publicly Traded Tech Companies

We The IPO Factory

Our team of international entrepreneurs and
executives have extensive experience in IPOs & M&A
transactions across Australia, Asia and Europe.

**We have been successful in bringing
companies public and will continue to do so
as part of our business model**

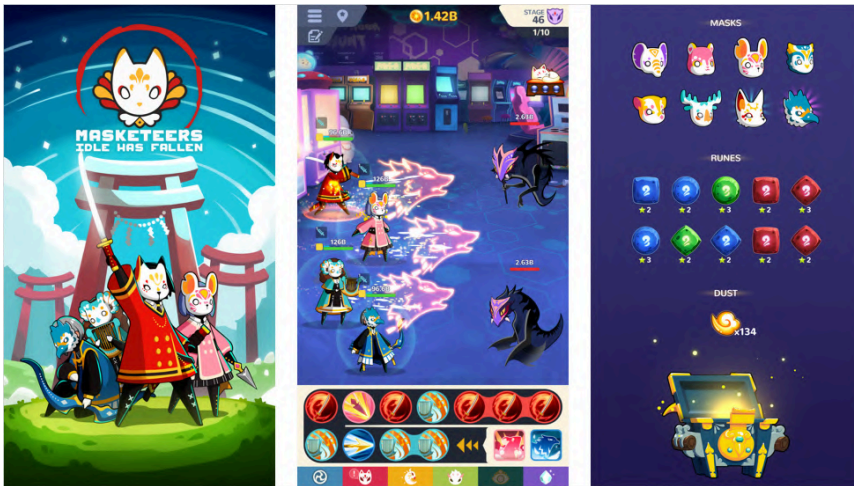
Snapshot of Our Other Portfolio Companies

 Singapore Central Bank licensed online lending platform FFG Stake (via Abelco) : 58.8%	 Global esports tournament & platform in 12 countries FFG Stake (via iCandy): 23.0%	 European licensed Neobank enabler FFG Stake (via Abelco) : 6.3%	 Distributed Ledger Technologies (DLT) provider FFG Stake (via Abelco): 2.2%
 Develops technical waste management solutions FFG Stake (via Abelco) : 26%	 Millenia focussed E-commerce platform FFG Stake (via Abelco): 47.2%	 Online insurance marketplace in Malaysia FFG Stake (via Abelco): 48.7%	 Large-scale blockchain mining FFG Stake: 49%
 Fashion lifestyle e-commerce in Southeast Asia FFG Stake (via Abelco): 16.4%	 On-demand Storage and warehousing provider FFG Stake (via Abelco) : 3.6% stake	 Investor of Esports and gaming ventures FFG Stake (via Abelco): 100%	 Southeast Asia's Leading Dating Company FFG Stake (via Abelco): 1.2%

Video Gaming & Esports



(ASX:ICI)



Fatfish Group owns 192.5M shares in iCandy Interactive Limited (ASX:ICI), via its subsidiaries. iCandy is mobile game and esports group listed on the ASX with a market cap of approximately A\$80 million.

During the year iCandy released several games with very positive reception:

- Masketeers – over 1,000,000 pre-registrations and recorded A\$668,000 in revenues in first 30-days
- Rocky Rampage – nominated for Public Choice Award at the 16th International Mobile Games Award (IMGA) and had 500,000 pre-registrations
- Kingdomtopia – over 300,000 pre-registrations and brought in over A\$51,000 in revenue in the first 20 days after launch

iCandy is backed by some large Strategic Shareholders



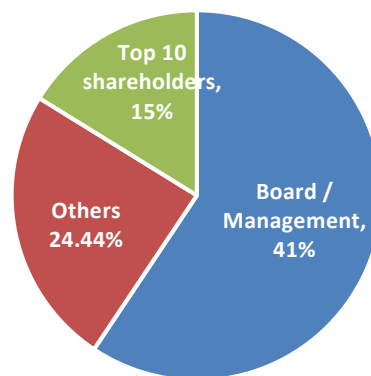
IncubateFund

Japan's Leading
Early-Stage VC Fund

IncubateFund is backed by
notable tech companies



Leading mobile games
and app developer



China's Leading Games Industry
Business Network



China's Top-3 Internet Company

Market cap: US\$45B.



Esports - ESPL



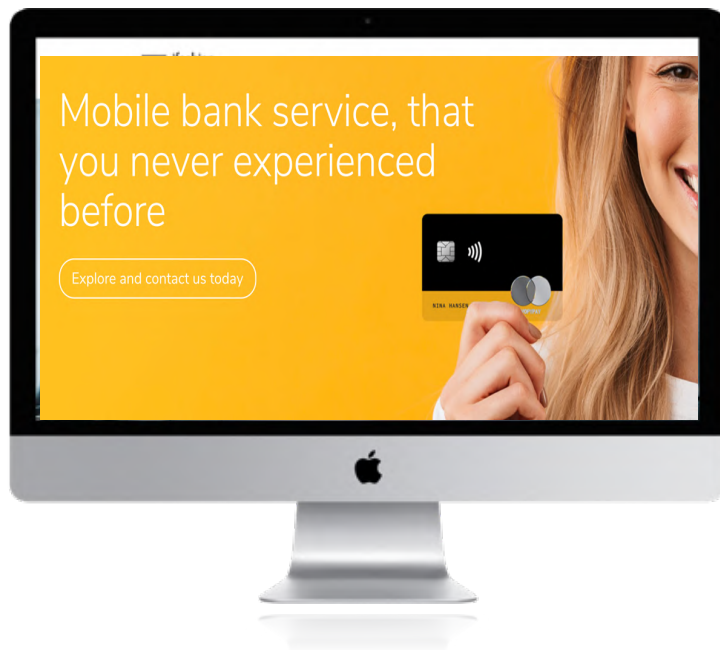
Apart from its mobile gaming business, iCandy is also a founder of esports startup Esports Players League (ESPL).

ESPL runs a global grassroots esports tournament platform at espl.gg. To date, ESPL has hosted more than 100 esports tournaments with >600 participants per tournament.

It is currently launching its first international competition, the ESPL Amateur Championship 2020 in 12 countries across 4 regions - Southeast Asia, South Asia, Latin America and Europe:

1. Malaysia
2. Indonesia
3. Singapore
4. India
5. Pakistan
6. Bangladesh
7. Mexico
8. Colombia
9. Ecuador
10. Panama
11. Peru
12. Turkey

Fintech – Neobanking



Fatfish Group has a 6.3% stake in Vopy AB via Abelco.

- Vopy is a Swedish fintech company that provides cloud based **Neobanking technology** that aim to empower consumers and businesses with a new way to conduct financial transactions through a convenient, efficient and secure infrastructure via smartphone.
- Vopy should continue to perform well in the challenging pandemic environment as its Neobank solutions are well suited to rapid changes in consumer behavior globally
- On 7 October 2020, VOPY obtained a license from the Central Bank of Ireland to issue e-money and provide payment services throughout the European Economic Area
- VOPY has commenced onboarding customers

Consumer Internet

Fatfish owns a 47% stake in Swedish e-commerce company iSecrets AB via Abelco, with an option to increase its stake to 51%.

- iSecrets' management believes that Covid-19 has changed consumer's behavior and has **accelerated the shift from offline to online purchasing**.
- During the year, iSecrets expanded its product offering by launching a new Print on Demand service, which allows customers to customize and print images on their smartphone cases.
- With the launch of this product, iSecrets is estimated to generate significant revenue from this Print-on-demand solution.

iSecrets



Thank you



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