



STATEMENT OF CAPITAL STRUCTURE

The capital structure of the Company following completion of the Acquisitions and the issue of securities pursuant to the prospectus dated 15 September 2020 (**Prospectus**) is set out below, as further set out in the Prospectus.

Capitalised terms in this announcement have the same meaning as set out in the Prospectus unless the context otherwise requires.

Shares	Number
Shares on issue at date of Prospectus	33,851,450
Shares issued pursuant to the Public Offer	86,000,000
Shares issued under Larchmont Offer	24,000,000
Shares issued under White Metal Offer	5,500,000
Shares issued under RZJ Offer	2,243,226
TOTAL	151,594,676

Options	Number
Options on issue at date of Prospectus	Nil
Options issued under the Advisor Offer	12,000,000
Options issued under the Director Offer	9,000,000
TOTAL	21,000,000

RESTRICTED SECURITIES

The Company confirms that following reinstatement to quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Shares	10,300,000	12 months from date of issue
Shares	21,443,226	24 months from date of quotation
Options	21,000,000	24 months from date of quotation