

BOADICEA RESOURCES LTD

17 November 2020

Dear Shareholder,

Boadicea Resources Ltd ACN 149 582 687 (**Boadicea** or **the Company**) wishes to advise shareholders that it will be convening the Company's 2020 Annual General Meeting (**AGM**) at 11am AEDT on Wednesday, 16 December 2020.

The business of the AGM will be to consider, and if thought fit, pass 11 ordinary resolutions, including those in relation to Boadicea's recently announced remuneration framework, and 1 special resolution to approve an additional 10% placement capacity. The Notice of Meeting and Explanatory Statement provides additional details to assist shareholders with deciding how to vote.

The directors unanimously consider the resolutions to be in the best interests of the Company and recommend shareholders vote in favour of the resolutions.

Safety of our shareholders and staff is our paramount concern, and therefore, in line with State Government regulations and ASIC recommendations during the COVID 19 pandemic, we will hold the AGM by way of live video conference. **There will be no physical meeting.**

As a result, **shareholders are strongly encouraged to lodge their proxy vote by 11am AEDT on 14 December 2020 (Proxy Close)** and in accordance with the instructions set out on the Proxy Form.

The Notice of Meeting and Explanatory Statement is now available for download at <https://www.asx.com.au/> or from the Company's website <https://www.boadicea.net.au>.

Each resolution will be decided by way of a Poll. The Poll will be conducted based on votes submitted by proxy and by shareholders who submit their Online Poll votes on the day of the AGM.

If you wish to attend the AGM online, you must email the Company Secretary, James Barrie (jbarrie@boadicea.net.au), including your registered holding name and address. The day before the AGM, we will email you a link to join online as well as details on how you can vote on the day by way of an Online Poll.

Shareholders attending online will be given further instructions at the commencement of the AGM on how to ask a question online. Alternatively, you may also wish to email us your questions beforehand, which must be received prior to the **Proxy Close** as described above.

For those shareholders who have a question but are unable to attend online on the day, please email the Company Secretary (jbarrie@boadicea.net.au) before the Proxy Close.

The Board look forward to welcoming you online to the AGM, thank you for your ongoing support, and encourage you where possible to lodge your proxy votes beforehand.

Yours faithfully

Jon Reynolds

Managing Director

