

ASX Announcement

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18 November 2020

MMA OFFSHORE LIMITED (ASX CODE: MRM) – COMPLETION OF DISPATCH OF RETAIL OFFER BOOKLET

MMA Offshore Limited (**MMA**) refers to its earlier announcement on Wednesday, 11 November 2020 about its fully underwritten equity raising to raise up to \$80 million (**Equity Raising**), by way of a placement to certain institutional and sophisticated investors and a 1 for 0.475 non-renounceable entitlement offer to existing shareholders (**Entitlement Offer**).

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) opened today (Wednesday, 18 November 2020) and is scheduled to close at 5.00 pm (Sydney time) on Friday, 27 November 2020.

Only eligible retail shareholders on the record date (being 7.00 pm (Sydney time) on Friday, 13 November 2020) may participate in the Retail Entitlement Offer. The eligibility criteria are set out in the retail offer information booklet (**Retail Offer Booklet**), a copy of which was released to ASX earlier today.

MMA now confirms that the following documents were sent to MMA retail shareholders earlier today.

- To eligible retail shareholders, the Retail Offer Booklet, and accompanying personalised Entitlement and Acceptance Form.
- To ineligible retail shareholders, a letter notifying them of the Retail Entitlement Offer and their ineligibility to participate.

In addition, eligible retail shareholders can access the Retail Offer Booklet and personalised Entitlement and Acceptance Form, and apply online, at <https://mmaoffer.thereachagency.com>.

Shareholder enquiries

If you have any questions in relation to the Retail Entitlement Offer, please call the MMA Offshore Entitlement Offer Information Line on 1300 727 014 (within Australia) or +61 3 9415 4000 (outside Australia) at any time between 9:00 am and 5:00 pm (Sydney time) on Monday to Friday during the Retail Entitlement Offer period, or go to <https://mmaoffer.thereachagency.com>. Further information in relation to the Retail Entitlement Offer, and the Equity Raising generally, can be found in the investor presentation released to ASX on 11 November 2020.

This announcement has been authorised for release to ASX by the Company's Board of Directors.



Kind regards,

MMA OFFSHORE LIMITED

A handwritten signature in black ink, appearing to read "Dylan Roberts".

DYLAN ROBERTS
Company Secretary

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