



Results of annual general meeting

The Directors of Matador Mining Limited advise that at the annual general meeting of shareholders held today, all resolutions were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of both the poll and valid proxy votes received, are shown on the following pages.

Authorised for release by the Executive Chairman.

To learn more about the Company, please visit www.matadormining.com.au, or contact:

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Disclosure of Proxy Votes

Matador Mining Limited

Annual General Meeting

Wednesday, 18 November 2020



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | Proxy Votes | | | | Poll Results (if applicable) | | |
|---|--|--|----------------------|------------------|-----------|--------------------|------------------------------|------------------|-----------|
| | | | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN |
| 1 Adoption of Remuneration Report | P | 50,708,642 | 50,659,502 99.90% | 35,040 0.07% | 1,010,000 | 14,100 0.03% | 50,733,602 99.93% | 35,040 0.07% | 1,010,000 |
| 2 Election of Justin Osborne as a Director | P | 51,708,642 | 51,690,502 99.96% | 4,040 0.01% | 10,000 | 14,100 0.03% | 51,764,602 99.99% | 4,040 0.01% | 10,000 |
| 3 Election of Mick Wilkes as a Director | P | 51,708,642 | 51,690,502 99.96% | 4,040 0.01% | 10,000 | 14,100 0.03% | 51,764,602 99.99% | 4,040 0.01% | 10,000 |
| 4 Election of Nicole Adshead-Bell as a Director | P | 51,705,642 | 51,672,685 99.94% | 18,857 0.04% | 13,000 | 14,100 0.03% | 51,746,785 99.96% | 18,857 0.04% | 13,000 |
| 5 Ratification of the issue of the LR 7.1 Placement Shares | P | 51,705,642 | 51,667,502 99.93% | 24,040 0.05% | 13,000 | 14,100 0.03% | 51,741,602 99.95% | 24,040 0.05% | 13,000 |
| 6 Ratification of the issue of the LR 7.1A Placement Shares | P | 51,708,642 | 51,667,502 99.92% | 27,040 0.05% | 10,000 | 14,100 0.03% | 51,741,602 99.95% | 27,040 0.05% | 10,000 |
| 7a Issue of Incentive Options to Mr Justin Osborne | P | 50,708,642 | 50,337,732 99.27% | 356,810 0.70% | 1,010,000 | 14,100 0.03% | 50,411,832 99.30% | 356,810 0.70% | 1,010,000 |



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|--|--|--|----------------------|---------------------|-----------|--------------------|------------------------------|---------------------|-----------|
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| 7b Issue of Retainer Options to Mr Justin Osborne | P | 50,708,642 | 50,337,732 99.27% | 356,810 0.70% | 1,010,000 | 14,100 0.03% | 50,411,832 99.30% | 356,810 0.70% | 1,010,000 |
| 8a Issue of Incentive Options to Mr Mick Wilkes | P | 50,708,642 | 50,337,732 99.27% | 356,810 0.70% | 1,010,000 | 14,100 0.03% | 50,411,832 99.30% | 356,810 0.70% | 1,010,000 |
| 8b Issue of Retainer Options to Mr Mick Wilkes | P | 50,708,642 | 50,337,732 99.27% | 356,810 0.70% | 1,010,000 | 14,100 0.03% | 50,411,832 99.30% | 356,810 0.70% | 1,010,000 |
| 9a Issue of Incentive Options to Dr Nicole Adshead-Bell | P | 50,708,642 | 50,322,915 99.24% | 371,627 0.73% | 1,010,000 | 14,100 0.03% | 50,397,015 99.27% | 371,627 0.73% | 1,010,000 |
| 9b Issue of Retainer Options to Dr Nicole Adshead-Bell | P | 50,708,642 | 50,322,915 99.24% | 371,627 0.73% | 1,010,000 | 14,100 0.03% | 50,397,015 99.27% | 371,627 0.73% | 1,010,000 |
| 10a Issue of STI Options to Mr Ian Murray | P | 50,708,642 | 50,443,502 99.48% | 251,040 0.50% | 1,010,000 | 14,100 0.03% | 50,517,602 99.51% | 251,040 0.49% | 1,010,000 |
| 10b Issue of LTI Options to Mr Ian Murray | P | 50,708,642 | 50,593,502 99.77% | 101,040 0.20% | 1,010,000 | 14,100 0.03% | 50,667,602 99.80% | 101,040 0.20% | 1,010,000 |
| 11 Approval of Employee Securities Incentive Plan | P | 50,708,642 | 50,593,502 99.77% | 101,040 0.20% | 1,010,000 | 14,100 0.03% | 50,667,602 99.80% | 101,040 0.20% | 1,010,000 |
| 12 Approval of potential termination benefits under the Employee Securities Incentive Plan | P | 50,705,642 | 50,659,502 99.91% | 32,040 0.06% | 1,013,000 | 14,100 0.03% | 50,733,602 99.94% | 32,040 0.06% | 1,013,000 |
| 13 Non-Executive Directors' Remuneration | P | 50,708,642 | 50,583,502 99.75% | 111,040 0.22% | 1,010,000 | 14,100 0.03% | 50,657,602 99.78% | 111,040 0.22% | 1,010,000 |
| 14 Approval of additional 10% capital raising capacity | P | 51,708,642 | 45,767,434 88.51% | 5,927,108 11.46% | 10,000 | 14,100 0.03% | 45,841,534 88.55% | 5,927,108 11.45% | 10,000 |



| | | | Proxy Votes | | | | Poll Results (if applicable) | | |
|--|---|--|----------------------|--------------------|---------|-----------------------|------------------------------|--------------------|---------|
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| 15 Approval of amendment to terms of existing Options | P | 51,708,642 | 48,631,080 94.05% | 3,063,462 5.92% | 10,000 | 14,100 0.03% | 48,705,180 94.08% | 3,063,462 5.92% | 10,000 |

