

## ASX Announcement

19 November 2020

The Listings Manager  
ASX Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam,

### **NOTIFICATION UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)**

On 11 November 2020, MMA Offshore Limited ACN 083 185 693 (**MMA** or the **Company**) announced a fully underwritten, accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 new fully paid ordinary share in MMA, for every 0.475 shares in MMA held as at 7.00pm (AEDT) on 13 November 2020 by MMA shareholders with registered addresses in Australia or New Zealand, or in certain other jurisdictions in which MMA determines to make offers.

Contemporaneously with the Entitlement Offer, MMA announced an institutional placement of up to approximately 718,660,434 fully paid ordinary shares in MMA (**Placement Shares**), (**Placement**).

In respect of the Placement, MMA gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. MMA has today issued 718,660,434 Placement Shares under the Placement, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice:
  - (a) MMA has complied with the provisions of Chapter 2M of the Corporations Act as they apply to MMA;
  - (b) MMA has complied with section 674 of the Corporations Act; and
  - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This notice has been authorised for release to ASX by the Company's Board of Directors.



**MMA**  
OFFSHORE

Kind regards,

**MMA OFFSHORE LIMITED**

**Dylan Roberts**  
Company Secretary

**MMA Offshore Limited**  
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