

SECTION 708A NOTICE

Carawine Resources Limited (“**Carawine**” or “**the Company**”) (ASX:CWX) confirms that on 20 November 2020, the Company issued 600,000 fully paid ordinary shares in the Company in consideration for the acquisition of Phantom Resources Pty Ltd as approved at the Company’s Annual General Meeting on 17 November 2020.

The Company also confirms that it issued 20,926 fully paid ordinary shares in the Company in relation to the exercise of its \$0.30 loyalty options that expire on 12 December 2020.

Notice pursuant to Section 708A (5) (e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**):

- (a) the shares were issued without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and;
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and (8) of the Act that has not already been disclosed to investors generally.

This announcement was authorised for release by the Company’s Board of Directors

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