

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme MedAdvisor Limited

ACN/ARSN ACN 145 327 617

### 1. Details of substantial holder (1)

Name EBOS Group Limited ("EBOS"), EBOS PH Pty Ltd ("EBOS PH") and each of the parties listed in Annexure 'A' (the foregoing persons collectively being the "Substantial Holders")

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

18/11/2020

The previous notice was given to the company on

11/10/2019

The previous notice was dated

11/10/2019

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares ("Shares")	26,459,627	10.78%	26,459,627	7.77%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/11/2020	Substantial Holders	Decrease in relevant interest as a result of 92,163,007 Shares issued, further details of which are set out in the Appendix 2A lodged with ASX by MedAdvisor Limited on 17 November 2020 titled 'MDR Appendix 2A – Placement & ANREO'.	N/A	26,459,627 Shares	26,459,627
17/11/2020	Substantial Holders	Decrease in relevant interest as a result of 228,570 Shares issued, further details of which are set out in the Appendix 2A lodged with the ASX by MedAdvisor Limited on 17 November 2020 titled 'MDR Appendix 2A - Exercise of Employee Options'.	N/A	26,459,627 Shares	26,459,627

19/10/2020	Substantial Holders	Decrease in relevant interest as a result of 1,061,920 Shares issued, further details of which are set out in the Appendix 2A lodged with the ASX by MedAdvisor Limited on 19 October 2020 titled 'Appendix 2A – Exercise of employee options & rights'.	N/A	26,459,627 Shares	26,459,627
23/09/2020	Substantial Holders	Decrease in relevant interest as a result of 166,666 Shares issued, further details of which are set out in the Appendix 2A lodged with the ASX by MedAdvisor Limited on 25 September 2020 titled 'Appendix 2A Exercise of employee incentive options'.	N/A	26,459,627 Shares	26,459,627
29/06/2020	Substantial Holders	Decrease in relevant interest as a result of 30,951 Shares issued, further details of which are set out in the Appendix 2A lodged with the ASX by MedAdvisor Limited on 29 June 2020.	N/A	26,459,627 Shares	26,459,627
25/05/2020	Substantial Holders	Decrease in relevant interest as a result of 466,043 Shares issued, further details of which are set out in the Appendix 2A lodged with the ASX by MedAdvisor Limited on 22 May 2020 titled 'Appendix 2A – Issue on Exercise Employee Incentive Options'.	N/A	26,459,627 Shares	26,459,627
28/04/2020	Substantial Holders	Decrease in relevant interest as a result of 40,000 Shares issued, further details of which are set out in the Appendix 2A lodged with the ASX by MedAdvisor Limited on 7 May 2020 titled 'Appendix 2A – Issue of securities for services'.	N/A	26,459,627 Shares	26,459,627
28/04/2020	Substantial Holders	Decrease in relevant interest as a result of 239,965 Shares issued, further details of which are set out in the Appendix 2A lodged with the ASX by MedAdvisor Limited on 7 May 2020 titled 'Appendix 2A – Exercise of employee options'.	N/A	26,459,627 Shares	26,459,627
23/12/2019	Substantial Holders	Decrease in relevant interest as a result of 431,895 Shares issued, further details of which are set out in the Appendix 3B lodged with the ASX by MedAdvisor Limited on 23 December 2019.	N/A	26,459,627 Shares	26,459,627

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered	Nature of relevant interest (6)	Class and number of securities	Person's votes
EBOS PH	EBOS PH	EBOS PH	Registered holder of securities.	26,459,627 Shares	26,459,627

EBOS	EBOS PH	EBOS PH	Deemed under section 608(3)(b) of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in the Shares in which EBOS has a relevant interest	26,459,627 Shares	26,459,627
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Collaboration Medical Clinic Investments Pty Ltd	Became an associate
Pet Care Wholesalers Pty Ltd	Became an associate
EBOS Aesthetics Pty Ltd	Became an associate

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EBOS PH, EBOS and each of the parties listed in Annexure 'A'	Level 7, 737 Bourke Street, Docklands, Victoria 3008

## Signature

### Signed on behalf of the Substantial Holders

print name John Cullity capacity Authorised Signatory

sign here  date 20 / 11 / 2020


### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A

This is Annexure "A" of 1 page referred to in the accompanying Form 604.

### Signature on behalf of the Substantial Holders

print name	John Cullity	capacity	Authorised Signatory
sign here		date	20 / 11 / 2020

Pet Care Holdings Australia Pty Limited	Terry White Group Pty Ltd
EBOS Group Australia Pty Limited	Developing People Pty Ltd
EBOS Health & Science Pty Limited	Chemmart Holdings Pty Limited
PRNZ Limited	TW&CM Pty Ltd
Pharmacy Retailing NZ Limited	TWC IP Pty Ltd
Pet Care Distributors Pty Limited	PBA Wholesale Pty Ltd
Masterpet Corporation Limited	VIM Health Pty Ltd
Masterpet Australia Pty Limited	PBA Finance No. 1 Pty Ltd
Botany Bay Imports Exports Pty Limited	PBA Finance No. 2 Pty Ltd
Aristopet Pty Ltd	Chem Plus Pty Ltd
Richard Thomson Pty Ltd	Pharmacy Brands Australia Pty Ltd
Pets International Pty Ltd	VIM Health IP Pty Ltd
Beaphar Pty Ltd	Tony Ferguson Weight Management Pty Ltd
Black Hawk Premium Pet Care Pty Limited	Lite Living Pty Ltd
Collaboration Medical Clinics Investments Pty Ltd	Collaboration Medical Clinics Pty Ltd
Masterpet Logistics Pty Ltd	BFCMC Pty Ltd
Vitapet Corporation Pty Ltd	Alchemy Holdings Pty Limited
EAHPL Pty Limited	Alchemy Sub-Holdings Pty Ltd
ZHHA Pty Ltd	HPS Holdings Group (Aust) Pty Ltd
ZAP Services Pty Ltd	HPS Hospitals Pty Ltd
Symbion Pty Ltd	HPS Corrections Pty Ltd
Intellipharma Pty Ltd	HPS Services Pty Ltd
Clinect Pty Ltd	Hospharm Pty Ltd
Lyppard Australia Pty Ltd	HPS IVF Pty Ltd
DoseAid Pty Limited	HPS Finance Pty Ltd
Symbion Pharmacy Services Trade Receivables Trust	HPS Brands Pty Ltd
Clinect NZ Pty Ltd	Ventura Health Pty Ltd
Endeavour Consumer Health Limited	Cincotta Holding Company Pty Ltd
Nexus Australasia Pty Limited	You Save Management Pty Ltd
Endeavour CH Pty Ltd	CC Pharmacy Promotions Pty Limited
ACN 618 208 969 Pty Ltd	Healthcare Supply Partners Pty Ltd
Warner and Webster Pty. Limited	EBOS Medical Devices NZ Limited
W & W Management Services Pty Ltd	National Surgical Pty Ltd
Mega Save Management Pty Ltd	EBOS Medical Devices Australia Pty Ltd
CC Pharmacy Investments Pty Ltd	LMT Surgical Pty Ltd
CC Pharmacy Management Pty Ltd	Shanghai EBOS Business Management Co. Ltd
EBOS Aesthetics Pty Ltd	Pet Care Wholesalers Pty Ltd