

ASX Code: ESS

Corporate Profile

Shares on issue: 151 million
Cash: \$3.4m (30 Sep 2020)
Debt: Nil

Corporate Directory

Non-Executive Chairman
Craig McGown

Non-Executive Directors
Paul Payne
Warren Hallam

Managing Director
Timothy Spencer

CFO & Company Secretary
Carl Travaglini

Exploration Manager
Andrew Dunn

Key Projects

Sole Funded

Juglah Dome (Au)
Blair-Golden Ridge (Au, Ni)
Dome North (Li)
Sinclair Caesium Mine (Cs)
Mavis Lake (Li)

Free Carried to Decision to Mine

Acra (Au) 25%
Kangan (Au) 30%
Balagundi (Au) 25%

Investor Relations

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20 November 2020

Annual General Meeting

Essential Metals Limited (ACN 103 423 981) (ASX:ESS) (**Company**) advises that the Company's Annual General Meeting (**AGM**) will now be held at:

TIME: 2:00 pm (AWST)
DATE: 15 December 2020*
PLACE: Quest Apartment Hotel
54 Kings Park Road
WEST PERTH WA 6005

Shareholders should note that the Company will NOT be holding the AGM at 9.00 am on Tuesday the 24th of November 2020.

The Company has deferred its AGM to provide Shareholders with sufficient time to receive and consider an addendum to the Notice of Meeting (Notice Addendum) containing new resolutions concerning the issue of Placement and Share Purchase Plan Shares and Options as announced on 18 November 2020¹.

* The Notice Addendum requires ASX approval and is expected to be made available by 30 November on the ASX Company Announcements Platform and the Company's website at <https://essmetals.com.au/>. The meeting date is required to be at least two weeks following the Notice Addendum being made available.

Authorised by:

Carl Travaglini
Company Secretary

For further information, please contact: Carl Travaglini on +61 9322 6974

¹ Refer ASX release titled "Capital raising to ramp up gold exploration".