

**23 November 2020**

## **VIRTUAL MEETING GUIDE**

### **Important information in regard to Annual General Meeting voting**

In light of the current global outbreak of the Coronavirus (COVID 19) and the Australian Government's response in restricting gatherings and implementing social distancing requirements, American Pacific Borates Limited (ASX: ABR) (the "Company") has decided that special arrangements will apply to its upcoming Annual General Meeting on **30 November 2020** (the "Meeting"). In the interests of public health and safety, the Company has determined not to allow shareholders to physically attend the Meeting.

The Meeting will be accessible to all shareholders virtually via a live webinar, further details of which are set out below. **Shareholders are strongly encouraged to either vote prior to the Meeting or to appoint the Chair of the Meeting as their proxy.**

All resolutions at the Meeting will be voted on by poll (rather than a show of hands) and shareholders who are entitled to vote may vote either prior to the Meeting by appointing a proxy or by poll during the Meeting.

Further details of the voting methods open to Shareholders are set out in detail below.

#### **Voting by Proxy**

Shareholders are strongly urged to appoint the Chair of the Meeting as their proxy. Shareholders can complete the proxy form to provide specific instructions on how a Shareholder's vote is to be exercised on each item of business, and the Chair of the Meeting must follow their instructions. Lodgement instructions (which include the ability to lodge proxies electronically) are set out in the proxy form despatched to all shareholders.

Proxy votes must be received by **10:00 AM (AEDT) on Saturday, 28 November 2020.**

#### **Voting by Poll**

Shareholders who do not wish to vote using a proxy form and who intend to vote on a poll at the Meeting must contact the Company at [agm2020@americanpacificborate.com](mailto:agm2020@americanpacificborate.com) to notify the Company of their intentions and to request a personalised poll form. Notifications must include the Holders Name, Address and HIN or SRN.

---

#### **COMPANY DIRECTORS**

David Salisbury – Non-Executive Chairman

Michael X. Schlumpberger - Managing Director & CEO

Anthony Hall - Executive Director

Stephen Hunt – Non-Executive Director

John McKinney – Non-Executive Director



#### **ISSUED CAPITAL**

319.4 million shares

56.3 million options

#### **REGISTERED OFFICE**

Level 12, 197 St Georges Terrace,  
Perth, WA, 6000, Australia

#### **US OFFICE**

16195 Siskiyou Road. #210,  
Apple Valley, CA, 92307, USA

#### **CONTACT**

T: +61 8 6141 3145  
W: [americanpacificborates.com](http://americanpacificborates.com)



Shareholders will be able to submit their email poll votes via [agm2020@americanpacificborate.com](mailto:agm2020@americanpacificborate.com) immediately after the Chair calls for a vote on each Resolution and up to a period of one hour after the Meeting ends. This means that the outcome of each Resolution will not be able to be determined until after the conclusion of the Meeting to allow the Company Secretary sufficient time to count such poll votes submitted by email.

You may still attend the Meeting via the webinar if you have completed a proxy form (but have not notified the Company that you intend to vote using a poll form), however the person you have appointed as proxy will cast your vote on your behalf.

### Questions

Shareholders may submit questions by email in advance of the Meeting to the Company Secretary at [agm2020@americanpacificborate.com](mailto:agm2020@americanpacificborate.com). Shareholders will also have the opportunity to submit questions during the Meeting in respect to the formal items of business and general questions in respect to the Company and its operations via the same email address.

### Webinar

To facilitate an orderly and secure Meeting, Shareholders must register their attendance with the Company prior to the Meeting by emailing the Company Secretary at [agm2020@americanpacificborate.com](mailto:agm2020@americanpacificborate.com) and including their Holder Name, Address and HIN or SRN. The Company will then provide holders via return email with access details/passwords in order to participate in the Meeting via the live webinar facility.

### Enquiries

Shareholders are encouraged to contact the Company Secretary on +61 8 6141 3145 or by email at [agm2020@americanpacificborate.com](mailto:agm2020@americanpacificborate.com) if they have any queries in respect of the special arrangements applying to this Meeting.

The situation regarding COVID-19 continues to evolve and the Company will closely follow the health advice of the Australian Government. Shareholders are encouraged to monitor the Company's ASX announcements and website ([www.americanpacificborates.com](http://www.americanpacificborates.com)) for any further updates in relation to arrangements for the Meeting.

**Authorised for release by:** Aaron Bertolatti, Company Secretary.

### For further information contact:

Michael X. Schlumpberger  
Managing Director  
Ph: +1 442 292 2120

Anthony Hall  
Executive Director  
Ph: +61 417 466 039

Elvis Jurcevic  
Investor Relations  
Ph: +61 408 268 271