

24 November 2020

RESULTS OF MEETING AND CHANGE OF NAME

Odyssey Gold Limited (formerly 'Odyssey Energy Limited') (ASX:ODY) ("Odyssey" or "Company") advises that the Company's Annual General Meeting was held today, 24 November 2020, at 12:00pm (AWST).

The resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange ("ASX").

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

Following shareholder approval at the Annual General Meeting held today, the Company's name has been changed to 'Odyssey Gold Limited'. The Australian Securities and Investment Commission ("ASIC") has recorded the change of name.

For further information, please contact:

Matt Syme

Executive Director

Tel: +61 8 9322 6322

This announcement has been authorised for release by the Company Secretary.

Odyssey Gold Limited
Annual General Meeting
24 November 2020

Resolution	Number of Proxy Votes				Number of Votes cast on the Poll			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Remuneration Report	39,681,202	-	23,080,500	300,000	43,369,856 (100%)	- (0%)	24,053,000	Carried on vote by poll
2. Re-election of Director – Mr Ian Middlemas	62,761,702	-	-	300,000	67,422,856 (100%)	- (0%)	-	Carried on vote by poll
3. Election of Director – Mr Matthew Syme	62,761,702	-	-	300,000	66,622,856 (100%)	- (0%)	800,000	Carried on vote by poll
4. Election of Director – Mr Levi Mochkin	62,761,702	-	-	300,000	67,422,856 (100%)	- (0%)	-	Carried on vote by poll
5. Election of Director – Mr Robert Behets	62,761,702	-	-	300,000	67,250,356 (100%)	- (0%)	172,500	Carried on vote by poll
6. Change of Company Name	62,761,702	-	-	300,000	67,422,856 (100%)	- (0%)	-	Carried on vote by poll