

ASX Code: ESS

Corporate Profile

Shares on issue: 175 million
Cash: \$3.4m (30 Sept 2020)
Debt: Nil

Corporate Directory

Non-Executive Chairman

Craig McGown

Non-Executive Directors

Paul Payne
Warren Hallam

Managing Director

Timothy Spencer

CFO & Company Secretary

Carl Travaglini

Exploration Manager

Andrew Dunn

Key Projects

Sole Funded

Juglah Dome (Au)
Blair-Golden Ridge (Au, Ni)
Dome North (Li)
Sinclair Caesium Mine (Cs)
Mavis Lake (Li)

Free Carried to Decision to Mine

Acra (Au) 25%
Kangan (Au) 30%
Balagundi (Au) 25%

Investor Relations

Nicholas Read
Read Corporate
t: +61 8 9388 1474
e: nicholas@readcorporate.com.au

ABN: 44 103 423 981

t: +61 8 9322 6974
e: info@essmetals.com.au
w: essmetals.com.au

G Floor, 72 Kings Park Rd,
West Perth, Western Australia 6005
PO Box 1787, West Perth
Western Australia 6872

25 November 2020

Addendum to Notice of Annual General Meeting to be held at 2pm (AWST) on 15 December 2020

Essential Metals Limited (ACN 103 423 981) (ASX:ESS) (**Company**) advises that it will hold its Annual General Meeting of Shareholders (**Meeting**) at 2.00 pm (AWST) on 15 December 2020 at Quest Apartment Hotel, 54 Kings Park Road, West Perth, WA 6005.

ADDENDUM TO NOTICE OF MEETING

In accordance with temporary modifications to the Corporations Act under the *Corporations (Coronavirus Economic Response) Determination (No.1) 2020*, the Company will not be sending hard copies of the Addendum to the Notice of Annual General Meeting (**Addendum**) to Shareholders. The Addendum can be viewed and downloaded from the website link:

<https://essmetals.com.au/investor.php>

REPLACEMENT PROXY FORM

The Company advises that there has been a change to the Proxy Form previously despatched to Shareholders and the replacement Proxy Form is annexed to the Addendum.

To ensure clarity of voting instructions by Shareholders on the Resolutions to be considered at the Meeting, Shareholders are advised that:

- (a) If you have already completed and returned the Proxy Form which was annexed to the original Notice of Meeting and **you do not wish to change your original vote, or vote on Resolutions 9 - 13, you do not need to take any action** as the earlier submitted Proxy Form will be accepted by the Company for Resolutions 1 – 8 unless you submit a Replacement Proxy Form. However, completed Proxy Forms annexed to the original Notice will not be accepted by the Company in relation to Resolutions 9 - 13 to be voted on by Shareholders at the Meeting.
- (b) If you have already completed and returned the Proxy Form which was annexed to the original Notice and **you wish to change your original vote, or vote on Resolutions 9 - 13, you must complete and return the Replacement Proxy Form** annexed to the Addendum.
- (c) If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice as supplemented by the Addendum, being Resolutions 1 to 13, please complete and return the Replacement Proxy Form annexed to the Addendum.

Accordingly, although original Proxy Forms will still be valid, in order to vote on Resolutions 9 – 13 by proxy **PLEASE COMPLETE AND RETURN THE REPLACEMENT PROXY FORM** annexed to the Addendum.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

Please lodge your proxy vote online using the following link:

<https://investor.automic.com.au/#/loginsah>

Alternatively, you can complete and return the attached proxy form to the Company's share registry, Automic Group Pty Ltd by:

post to: Automic
GPO Box 5193
Sydney NSW 2001
email to: meetings@automicgroup.com.au

Your proxy voting instruction must be received by 2.00 pm (AWST) on 13 December 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice of Meeting and the Addendum are important and should be read in their entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting or Addendum please contact the Company's share registry, Automic Group Pty Ltd on, 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

MEETING FORMAT

As a result of the easing of the COVID-19 restrictions in Western Australia, the decision to hold a physical Meeting by the Company remains unchanged, in compliance with the State Government COVID Safety Guidelines and Plans on physical gatherings.

Should shareholders not wish to attend the Meeting in person, live audio from the Meeting will be made available from the commencement of the Meeting by dialling 1800 173 224 (guest passcode: 9696705). If you do not plan to attend the meeting in person, please ensure you complete the enclosed Proxy Form in line with the included instructions as voting will not be available if you are dialling into the Meeting.

If you wish to raise a question for consideration at the meeting and will not be attending the meeting in person, please do so by submitting the question no later than one week before the meeting date. Questions can be submitted by shareholders via email to: info@essmetals.com.au

Please include:

1. Your name and that of the holder of the shares (if the shares are held indirectly).
2. Your telephone number.
3. Your question (please be as succinct as possible).

The Chairman, Craig McGown, the Managing Director, Timothy Spencer, or the Company Secretary, Carl Travaglini, will provide responses during the meeting and will endeavour to cover all questions submitted. There is no assurance given that a separate or collective response will be provided covering each question submitted.

Authorised by:
Carl Travaglini
Company Secretary

For further information, please contact: Carl Travaglini on +61 9322 6974