



26 November 2020

The Manager
Company Announcements (Perth)
Australian Securities Exchange
Level 40 Central Park
152 - 158 St George's Terrace
PERTH WA 6000

By electronic lodgement

Dear Sir/Madam

**Viking Mines Limited (ASX:VKA)
Cleansing Notice under section 708AA of the Corporations Act**

This notice is provided by Viking Mines Limited ACN 126 200 280 (**Company**) in connection with the Company's proposal to undertake a non-renounceable, pro rata entitlement offer to existing shareholders of the Company (**Eligible Shareholders**) on the basis of 1 new fully paid ordinary share in the Company (**Share**) at an issue price of \$0.01 per Share for every existing 4 Shares held as at 7.00 pm (AEDT) on 2 December 2020 (**Record Date**) to raise approximately \$784,295 (before costs and subject to rounding) (**Entitlement Offer**).

Eligible Shareholders will only be those who are shareholders on the share register of the Company as of the Record Date with a registered address in Australia or New Zealand.

The Company gives this notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and states the following:

1. the Shares to be issued under the Entitlement Offer will be issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708AA(8) and 708AA(9) of the Corporations Act; and
4. the potential effect the Entitlement Offer will have on the control of the Company, and

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ACN 126 200 280
Level 5, 126 Phillip Street
Sydney NSW 2000
Ph: 02 8072 1400

the consequences of that effect, will depend on a number of factors, including investor demand. The potential effect on control is summarised below:

- a) if all Eligible Shareholders take up their entitlements under the Entitlement Offer, then the Entitlement Offer will have no significant effect on the control of the Company;
- b) if some Eligible Shareholders do not take up all of their entitlements under the Entitlement Offer, then the interests of those Eligible Shareholders in the Company will be diluted; and
- c) the proportional interests of shareholders of the Company who are not Eligible Shareholders will be diluted because such shareholders are not entitled to participate in the Entitlement Offer.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully



Dean Jagger
Company Secretary