

ASX ANNOUNCEMENT 26 NOVEMBER 2020

Results of Annual General Meeting

DigitalX Limited (ASX: **DCC**, 'DigitalX' or 'the **Company**') advises the outcome of resolutions put to the Annual General Meeting of Shareholders held today, 26 November 2020.

The following resolutions were carried on a poll:

- Resolution 1 – Adoption of Remuneration Report
- Resolution 2 – Re-Election of Director - Mr Peter Rubinstein
- Resolution 3 – Re-Approval of Incentive Performance Rights and Options Plan
- Resolution 4 – Approval to Issue Shares to Director in Lieu of Fees – Mr Toby Hicks
- Resolution 5 – Approval to Issue Shares to Director in Lieu of Fees – Mr Leigh Travers
- Resolution 6 – Approval to Issue Shares to Director in Lieu of Fees – Mr Peter Rubinstein
- Resolution 7 – Approval of 10% Placement Capacity
- Resolution 8 – Ratification of Prior Issue of Shares – Listing Rule 7.1

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the Annual General Meeting.

-ENDS-

Authorised by the Company Secretary of DigitalX Limited.

For further information, please contact:

DigitalX Limited

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About DigitalX

DigitalX is a technology and investment company specialising in the commercialisation of blockchain and distributed ledger technology. The Company offers blockchain consulting and product development services for businesses seeking to leverage the benefits of digital technology. DigitalX offers low-cost, traditional asset management products for qualified investors to gain exposure to the growing alternative asset class of digital assets, including Bitcoin.

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DIGITALX LTD
Annual General Meeting
Thursday, 26 November 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	12,416,585 77.91%	2,532,600 15.89%	989,016 6.21%	269,527	14,338,770 84.99%	2,532,600 15.01%	269,527	Carried
2 Re-election of Director - Mr Peter Rubinstein	Ordinary	18,506,016 88.49%	1,417,585 6.78%	989,016 4.73%	1,131,745	20,428,201 93.51%	1,417,585 6.49%	1,131,745	Carried
3 Re-approval of Incentive Performance Rights & Options Plan	Ordinary	11,225,216 73.61%	3,018,258 19.80%	1,003,976 6.59%	6,796,912	13,162,361 81.35%	3,018,258 18.65%	6,796,912	Carried
4 Approval to Issue Shares to Director in Lieu of Fees - Mr Toby Hicks	Ordinary	12,137,067 79.29%	2,175,271 14.21%	994,216 6.50%	6,737,808	14,064,452 86.61%	2,175,271 13.39%	6,737,808	Carried
5 Approval to Issue Shares to Director in Lieu of Fees - Mr Leigh Travers	Ordinary	12,142,067 79.32%	2,133,271 13.94%	1,031,216 6.74%	6,737,808	14,106,452 86.86%	2,133,271 13.14%	6,737,808	Carried
6 Approval to Issue Shares to Director in Lieu of Fees - Mr Peter Rubinstein	Ordinary	12,137,067 79.29%	2,175,271 14.21%	994,216 6.50%	6,737,808	14,064,452 86.61%	2,175,271 13.39%	6,737,808	Carried
7 Approval of 10% Placement Capacity	Special	18,087,000 82.71%	2,782,903 12.73%	996,716 4.56%	177,743	20,016,885 87.79%	2,782,903 12.21%	177,743	Carried
8 Ratification of Prior Issue of Shares - Listing Rule 7.1	Ordinary	17,778,098 84.63%	2,233,826 10.63%	996,716 4.74%	1,035,722	19,707,983 89.82%	2,233,826 10.18%	1,035,722	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.