

Notice of Annual General Meeting - Withdrawal of Resolution

Summary

- **Resolution 6 in the Notice of Annual General Meeting (“Notice”) released on 26 October 2020 is no longer required and is withdrawn and will not be put to shareholders at the upcoming Annual General Meeting on Friday, 27 November 2020**

Omni Bridgeway Limited (**Omni Bridgeway**) announces that Resolution 6, which deals with the approval for the issue of up to 880,149 as additional consideration shares to the sellers pursuant to the share purchase agreement entered into by the Company for the purchase of 100% of the issued share capital of Omni Bridgeway Holding B.V. (**SPA**), is withdrawn.

As outlined in the Notice, the Company is only required to compensate the sellers if the market value of the Tranche 1 Deferred Consideration Shares (for which approval is being sought under Resolution 5) is less than the cash value of the €9.066 million for the portion of the Deferred Consideration due on 8 November 2020. As there is no market value compensation amount to be paid to the sellers, the issue of the additional consideration shares is not required.

The withdrawal of Resolution 6 does not affect the validity of the Notice nor any proxy votes already submitted.

Shareholders wishing to attend the 2020 AGM on Friday do not need to indicate their voting instructions on Resolution 6.

Authorised by the Disclosure Committee

Media/Further information:

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