

## **Warrego Tranche 2 Placement – Update on Settlement and Quotation**

Warrego Energy Limited (ASX:WGO) (“Warrego” or the “Company”) advises that the settlement date for the Tranche 2 placement will now proceed on 30 November 2020 with quotation of securities on 1 December 2020.

The Company also advises that the proposed issue of 1,000 securities pursuant to the cleansing prospectus and Appendix 3B announced on 4 August 2020 will no longer be proceeding as the Company will not be seeking shareholder approval for the issue of these securities.

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Authorised by the Board of Warrego Energy Limited and issued in accordance with Warrego’s disclosure policy.

### **About Warrego Energy Limited**

Founded in 2007, Warrego secured 100% of EP469 located onshore Perth Basin, Western Australia, in 2008. Warrego farmed out 50% of the block and operatorship in 2018 to Strike Energy Limited. In March 2019, Warrego completed a reverse takeover of Petrel Energy Limited which was renamed Warrego Energy Limited, the ASX listing being retained. Warrego is now focused on the development of onshore assets in Western Australia and Spain. Warrego was added to the ASX All Ordinaries Index from 22 June 2020.

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