



26 NOVEMBER 2020

**CLEANSING NOTICE**

**Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Copper Mountain Mining Corporation (ARBN 623 316 549) (the “Company”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the “Australian Corporations Act”), as modified by ASIC Class Order 14/827.

The Company advises that:

1. it has completed the issue and allotment to investors of 15,000,002 fully paid common shares in the Company (the “Offered Shares”), equivalent to 15,000,002 CHESS Depositary Interests (“CDIs”), at a price of CAD\$1.15 per Offered Share pursuant to the terms of a placement, the results of which were announced to ASX on 26 November 2020;
2. the Offered Shares were issued today and rank equally with the Company’s existing fully paid common shares on issue. If the Offered Shares are transmuted into CDIs, those CDIs will rank equally with all other CDIs on issue;
3. the Offered Shares were issued without disclosure to investors under Part 6D.2 of the Australian Corporations Act;
4. this notice is being given under section 708A(5)(e) of the Australian Corporations Act, as modified by ASIC Class Order 14/827;
5. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Australian Corporations Act as they apply to the Company; and
  - b. section 674 of the Australian Corporations Act; and
6. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of sections 708A(7) and 708A(8) of the Australian Corporations Act which is required to be disclosed under section 708A(6)(e) of the Australian Corporations Act).

On behalf of the Board of

**COPPER MOUNTAIN MINING CORPORATION**

*“Rodney Shier”*

Rodney Shier  
Chief Financial Officer

Website: [www.CuMtn.com](http://www.CuMtn.com)