



Market Announcement

27 November 2020

Salt Lake Potash Limited (ASX: SO4) – Trading Halt (2+2)

Description

The securities of Salt Lake Potash Limited ('SO4') will be placed in trading halt at the request of SO4, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 3 December 2020 or when the announcement is released to the market.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)

SO4



27 November 2020

Mr Dale Allen
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Dale

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Salt Lake Potash Limited (ASX: SO4) (the Company) requests that the securities of the Company be placed in two consecutive trading halts of up to four trading days with immediate effect. The Company advises that:

- 1 The trading halt is requested in connection with an update to the Company's resolution of debt financing and a capital raising.
- 2 The Company requests that the trading halts remain in place until the earlier of such time as it makes an announcement to the market in relation to the above and the commencement of trading on Thursday, 3 December 2020.
- 3 The Company is not aware of any reason why the trading halts should not be granted or of any other information necessary to inform the market or ASX about the request.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Clint McGhie'. The signature is fluid and cursive, with a prominent 'C' and 'M'.

Clint McGhie
Company Secretary

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