

Tenement Schedule

In accordance with Listing Rule 5.3.3 Kingston Resources provides the following Tenement Schedule as an addendum to its Quarterly Activities Report released on 29 October 2020.

Table 1: Tenement Schedule (ASX LR 5.3.3)

| Tenement | Project Name & Location | Status | Ownership | Area km ² |
|-----------|-------------------------|--------|-------------------|----------------------|
| EL1747 | Misima, PNG | Live | 100% ¹ | 180 |
| Tenement | Project/Name | Status | Ownership | Area km ² |
| E 52/3403 | Livingstone, WA | Live | 75% | 203 |
| E 52/3667 | Livingstone, WA | Live | 75% | 170 |

1. See KSN ASX announcement 24 June 2020, "Kingston Resources secures 100% of Misima Gold Project"



ASX: KSN
Shares on Issue: 231M
Market Cap: A\$68M
Cash: A\$6.8M (30 Sept 2020)

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This release has been authorised by the Kingston Resources Limited Board. For all enquiries please contact Managing Director, Andrew Corbett, on +61 2 8021 7492.

About Kingston Resources

Kingston Resources is a metals exploration company which is focused on exploring and developing the world-class Misima Gold Project in PNG. Misima hosts a JORC Resource of 3.6Moz Au and an Ore Reserve of 1.35Moz. Misima was operated as a profitable open pit mine by Placer Pacific between 1989 and 2001, producing over 3.7Moz before it was closed when the gold price was below US\$300/oz. Kingston has concluded a Pre-Feasibility Study for Misima and is continuing to advance development activities. The Misima Project also offers outstanding potential for additional resource growth through exploration success targeting extensions and additions to the current Resource base. Kingston's interest in Misima is held through its PNG subsidiary Gallipoli Exploration (PNG) Limited.

In addition, Kingston owns 75% of the high-grade Livingstone Gold Project in Western Australia where active exploration programs are also in progress.



The Misima Mineral Resource estimate outlined below was released in an ASX announcement on 24 November 2020. Further information relating to the resource is included within the original announcement.

| Resource Category | Cut-off (g/t Au) | Tonnes (Mt) | Gold Grade (g/t Au) | Silver Grade (g/t Ag) | Au (Moz) | Ag (Moz) |
|-------------------|------------------|-------------|---------------------|-----------------------|-------------|-------------|
| Indicated | 0.3 | 68.3 | 0.80 | 4.5 | 1.8 | 9.8 |
| Inferred | 0.3 & 0.8 | 76.1 | 0.76 | 5.9 | 1.9 | 14.4 |
| Total | 0.3 | 144 | 0.78 | 5.2 | 3.6 | 24.2 |
| Reserve | Cut-off (g/t Au) | Tonnes (Mt) | Gold Grade (g/t Au) | Silver Grade (g/t Ag) | Au (Moz) | Ag (Moz) |
| Probable | 0.3 | 48.3 | 0.87 | 4.2 | 1.35 | 6.48 |

Misima JORC 2012 Mineral Resource & Ore Reserve summary table

Competent Persons Statement and Disclaimer

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr. Stuart Hayward BAppSc (Geology) MAIG, a Competent Person who is a member of the Australian Institute of Geoscientists. Mr. Hayward is an employee of the Company. Mr. Hayward has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr. Hayward consents to the inclusion in this report of the matters based upon the information in the form and context in which it appears.

The Competent Person signing off on the overall Ore Reserves Estimate is Mr John Wyche BE (Min Hon), of Australian Mine Design and Development Pty Ltd, who is a Fellow of the Australasian Institute of Mining and Metallurgy and who has sufficient relevant experience in operations and consulting for open pit metalliferous mines. Mr Wyche consents to the inclusion in this report of the matters based upon the information in the form and context in which it appears.

Kingston confirms that it is not aware of any new information or data that materially affects the information included in all ASX announcements referenced in this release, and that all material assumptions and technical parameters underpinning the estimates in these announcements continue to apply and have not materially changed.