



30 November 2020

ASX Release

**RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
30 NOVEMBER 2020**

The Directors of TAO Commodities Limited advise that at the General Meeting of shareholders held today at 11.00am in Subiaco, all resolutions were passed by way of a poll.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out in the table below.

Authorised by the Board of TAO Commodities Ltd

For further information please contact:

Patric Glovac – Executive Director
enquiry@taocommodities.com.au

Results of Meeting

	Resolution	Result	Voting method	If s250U applies	Poll Result					Proxies received			
					Voted For		Voted Against		Abstained	For	Against	Abstain	Discretion
					Number	%	Number	%	Number				
1	Acquisition of Hyperion Metals	Passed	Poll	n/a	9,052,352	100%	0	0	0	9,052,352	0	0	0
2	Issue of Acquisition Consideration	Passed	Poll	n/a	9,053,352	100%	0	0	0	9,053,352	0	0	0
3	Issue of Acquisition Facilitation Securities	Passed	Poll	n/a	7,192,907	100%	0	0	1,859,445	7,192,907	0	1,859,445	0
4	Election of a Director – Mr Anastasios (Taso) Arima	Passed	Poll	n/a	9,049,121	99.96%	3,231	0.04%	0	9,049,121	3,231	0	0
5a	Grant of Management Options to Mr Dominic Allen – Unrelated Party	Passed	Poll	n/a	9,037,466	99.84%	14,886	0.16%	0	9,037,466	14,886	0	0
5b	Grant of Management Options to Mr Lamont Leatherman – Unrelated Party	Passed	Poll	n/a	9,037,466	99.84%	14,886	0.16%	0	9,037,466	14,886	0	0
5c	Grant of Management Options to Mr Patrick Brindle – Unrelated Party	Passed	Poll	n/a	9,037,466	99.84%	14,886	0.16%	0	9,037,466	14,886	0	0
5d	Grant of Management Options to Mr Gregory Swan – Unrelated Party	Passed	Poll	n/a	9,037,466	99.84%	14,886	0.16%	0	9,037,466	14,886	0	0
6	Grant of Options to Incoming Director Anastasios (Taso) Arima	Passed	Poll	n/a	9,037,466	99.84%	14,886	0.16%	0	9,037,466	14,886	0	0
7	Issue of Placement Shares – Unrelated Parties	Passed	Poll	n/a	9,040,697	99.87%	11,655	0.13%	0	9,040,697	11,655	0	0
8	Related Party Participation in Placement – Patrick Glovac	Passed	Poll	n/a	7,192,907	100%	0	0	1,859,445	7,192,907	0	1,859,445	0
9	Grant of Placement Options to Broker	Passed	Poll	n/a	9,037,466	99.84%	14,886	0.16%	0	9,037,466	14,886	0	0
10	Grant of Placement Options to Unrelated Parties	Passed	Poll	n/a	9,040,697	99.87%	11,655	0.13%	0	9,040,697	11,655	0	0

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	Resolution	Result	Voting method	If s250U applies	Poll Result					Proxies received			
					Voted For		Voted Against		Abstained	For	Against	Abstain	Discretion
					Number	%	Number	%	Number				
11	Creation of a New Class of Securities – Performance Shares	Passed	Poll	n/a	9,049,121	100%	0	0	3,231	9,049,121	0	3,231	0
12	Adoption of Remuneration Report	Passed	Poll	n/a	7,181,252	99.84%	11,655	0.16%	1,859,445	7,181,252	11,655	1,859,445	0
13	Re-election of Director – Mark Connelly	Passed	Poll	n/a	9,052,352	100%	0	0	0	9,052,352	0	0	0
14	Re-election of Director – Frank Knezovic	Passed	Poll	n/a	9,052,352	100%	0	0	0	9,052,352	0	0	0
15	Approval of 10% Placement Facility	Passed	Poll	n/a	9,050,852	99.98%	1,500	0.02%	0	9,050,852	1,500	0	0
16a	Grant of Management Options to Mr Patrick Glovac – Related Party	Passed	Poll	n/a	7,178,021	99.79%	14,886	0.21%	1,859,445	7,178,021	14,886	1,859,445	0
16b	Grant of Management Options to Mr Mark Connelly – Related Party	Passed	Poll	n/a	9,037,466	99.84%	14,886	0.16%	0	9,037,466	14,886	0	0
16c	Grant of Management Options to Mr Frank Knezovic – Related Party	Passed	Poll	n/a	8,537,466	99.83%	14,886	0.17%	500,000	8,537,466	14,886	500,000	0