

1 December 2020

Company Announcements Office Australian Securities Exchange 20 Bridge Street, SYDNEY NSW 2000

Dear Sir or Madam,

UPDATE TO TRADING HALT

MyFiziq Limited (ASX: MYQ) ("MyFiziq" or the "Company") wishes to provide further clarity regarding the trading halt announced today,1 December 2020.

The company has requested a trading halt pending an announcement of a material commercial agreement with a global technology partner in a new field of on device diagnostics.

This announcement has been approved for release by the Chief Executive Officer, Vlado Bosanac.

Yours faithfully,

Steven Richards Company Secretary/ Chief Financial Officer MyFiziq Limited

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