



INVICTUS
ENERGY LIMITED

Results of AGM

DATE: 1 December 2020

Invictus Energy Limited ("Invictus" or "the Company"), confirms that all resolutions at the Company's 2020 Annual General Meeting were approved with all resolutions passed via a poll. Please refer to annexure A for the results of the poll.

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Authorised for release by & for further information, please contact:

Scott Macmillan

Managing Director

P + 61 (08) 6102 5055

info@invictusenergy.com

About Invictus Energy

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 250,000 acres within the Cabora Bassa Basin in Zimbabwe. Special Grant 4571 contains the world class multi-TCF Mzarabani and Msasa conventional gas-condensate prospects.

Board & Management

Dr Stuart Lake

NON-EXECUTIVE CHAIRMAN

Scott Macmillan

MANAGING DIRECTOR

Barnaby Egerton-Warburton

NON-EXECUTIVE DIRECTOR

Gabriel Chiappini

NON-EXECUTIVE DIRECTOR &
COMPANY SECRETARY

Brent Barber

COUNTRY MANAGER

For further information on Invictus Energy, please visit the Company's website at www.invictusenergy.com



About the Cabora Bassa Project

The Cabora Bassa Project encompasses the Mzarabani Prospect, a multi-TCF and liquids rich conventional gas-condensate target, which is potentially the largest, undrilled seismically defined structure onshore Africa. The prospect is defined by a robust dataset acquired by Mobil in the early 1990s that includes seismic, gravity, aeromagnetic and geochemical data.

Annexure A - Results of the Poll

	FOR	Against
Resolution 1 ADOPTION OF REMUNERATION REPORT	51,037,684	2,767,150
Resolution 2 RE-ELECTION OF MR GABRIEL CHIAPPINI	134,082,588	35,500
Resolution 3 RE-ELECTION OF ERIC DE MORI	129,707,588	4,410,500
Resolution 4 APPROVAL OF 7.1A MANDATE	128,006,313	6,085,500
Resolution 5 APPROVAL TO ISSUE PERF RIGHTS – MR SCOTT MACMILLAN	50,569,409	375,425
Resolution 6 APPROVAL TO ISSUE PERF RIGHTS – DR STUART LAKE	50,544,409	400,425
Resolution 7 RATIFICATION OF PRIOR ISSUE OF NOVEMBER PLACEMENT	133,916,313	198,025
Resolution 8 RATIFICATION OF PRIOR ISSUE OF NOVEMBER PLACEMENT	133,891,313	223,025
Resolution 9 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1	133,916,313	198,025
Resolution 10 RATIFICATION OF PRIOR ISSUE OF TRANCHE 2	133,891,313	223,025
Resolution 11 RAT OF PRIOR ISS OF SHARES – SERVICES PROVIDED	128,436,313	198,025

	For	Against
Resolution 12 ADOPTION OF INCENTIVE SHARE PLAN	50,662,059	198,025
Resolution 13 APP TO ISS SHARES TO DIRECTOR – DR STUART LAKE	50,571,409	369,675
Resolution 14 APP TO ISS SHARES TO DIRECTOR - MR SCOTT MACMILLAN	50,662,059	2,751,775
Resolution 15 APP TO ISS SHARES TO DIRECTOR – EGERTON-WARBURTON	50,637,059	2,776,775
Resolution 16 ISS SHARES TO DIRECTOR – MR ERIC DE MORI	50,662,059	2,751,775
Resolution 17 ISS SHARES TO DIRECTOR – GABRIEL CHIAPPINI	50,637,059	2,776,775
Resolution 18 ISS SHARES TO DIRECTOR – DR STUART LAKE	50,662,059	2,751,775
Resolution 19 ISS SHARES TO DIRECTOR – MR SCOTT MACMILLAN	50,637,059	2,776,775
Resolution 20 ISS SHARES TO DIRECTOR – EGERTON-WARBURTON	50,637,059	2,776,775
Resolution 21 SHARES TO DIRECTOR - MR ERIC DE MORI	50,662,059	2,751,775
Resolution 22 SHARES TO DIRECTOR – GABRIEL CHIAPPINI	50,637,059	2,776,775