



NRW Holdings Limited

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Section 633(1), item 8 of the Corporations Act 2001 (Cth)

Notice of completion of sending bidder's statement and offers

To: ASX Limited (**ASX**)

Pursuant to section 633(1) item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), NRW Holdings Limited ACN 118 300 217 (ASX: NWH) (**NRW**) hereby gives notice to ASX that the bidder's statement dated 2 December 2020 (**Bidder's Statement**) and offers in relation to its conditional takeover bid for all of the issued shares in Primero Group Limited ACN 149 964 045 (ASX: PGX) have been sent to each person who held securities in the bid class as at 7.00pm (Sydney time) on 1 December 2020 (being the date set by NRW pursuant to a written notice provided to Primero on 1 December 2020 in accordance with section 633(2) of the Corporations Act), as required by item 6 of section 633(1) of the Corporations Act.

The Bidder's Statement contains the terms of NRW's offer. The date of the offers is 2 December 2020.

Date: 2 December 2020

Yours faithfully

A handwritten signature in black ink, appearing to be 'Kim Hyman', is written over a horizontal line. The signature is stylized and extends to the right of the line.

As an authorised representative for and on behalf of NRW Holdings Limited

Kim Hyman

Company Secretary – NRW Holdings Limited
