Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	Chalice Gold Mines Ltd (CHN)
ACN/ARSN	116 648 956
1. Details of substantial holder (1)	
Name	Regal Funds Management Pty Ltd (RFM)
ACN/ARSN (if applicable)	107 576 821
The holder ceased to be a substantial holder on	30/11/2020
The previous notice was given to the company on	30/11/2020
The previous notice was dated	26/11/2020

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	Refer annexure 1				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address		
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000		

Signature

print name	Philip King	capacity	Director	
sign here	Philo Ky	date	2/12/2020	
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Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
30/11/2020	Regal Funds Management	Sell	262174.50	64575	Ordinary	64575
30/11/2020	Regal Funds Management	Sell	1990650.00	500000	Ordinary	500000
30/11/2020	Regal Funds Management	Sell	283968.58	69943	Ordinary	69943
30/11/2020	Regal Funds Management	Sell	331474.64	81644	Ordinary	81644
30/11/2020	Regal Funds Management	Sell	5994450.00	1500000	Ordinary	1500000