

Market Announcement

3 December 2020

Salt Lake Potash Limited (ASX: SO4) – Suspension from Official Quotation

Description

The securities of Salt Lake Potash Limited ('SO4') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SO4, pending the release of an announcement regarding an Update to the Company's resolution of debt financing and a capital raising.

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)



3 December 2020

Mr Dale Allen Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Dale

Request for Voluntary Suspension

In accordance with ASX Listing Rule 17.2, Salt Lake Potash Limited (ASX: SO4) (the Company) requests that the securities of the Company be placed in voluntary suspension with immediate effect. The Company advises that:

- 1 The voluntary suspension is requested in connection with an update to the Company's resolution of debt financing and a capital raising.
- The Company requests that the voluntary suspension remains in place until the earlier of such time as it makes an announcement to the market in relation to the above and the commencement of trading on Thursday, 10 December 2020.
- The Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market or ASX about the request.

Yours sincerely

Clint McGhie Company Secretary



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