



3 December 2020

ASX Release

Section 708A Cleansing Statement

This notice is given by Roto-Gro International Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) On 30 November 2020, the Company issued 1,256,699 fully paid ordinary shares at a deemed issue price of \$0.039172 per share (**Ordinary Shares**);
- (b) On 30 November 2020, the Company issued 2,395,367 fully paid ordinary shares at a deemed issue price of \$0.04 per share (**Ordinary Shares**);
- (c) On 2 December 2020, the Company issued 1,372,915 fully paid ordinary shares at a deemed issue price of \$0.064252 per share (**Ordinary Shares**);
- (d) On 2 December 2020, the Company issued 4,057,893 fully paid ordinary shares at a deemed issue price of \$0.04 per share (**Ordinary Shares**) and;
- (e) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (f) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (g) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company and;
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (h) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Directors of Roto-Gro International Limited.

For more information please contact

Investment Enquiries

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Registered and Business Office

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Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Matthew O'Kane (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Melanie Leydin

Company Secretary

Melanie Leydin



About Roto-Gro International Limited

Roto-Gro International Limited is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space.

The Company has collaborated with Freshero Pty Ltd and Verity Greens for perishable foods. These ventures leverage RotoGro's patented rotational hydroponic garden systems, crop management fertigation hardware and proprietary software systems to produce greater yields and lower operating costs. In addition, the Company has also entered into a Share Purchase Agreement to acquire 51% of the issued and outstanding shares in the capital stock of Medical Compassion Canni Farms Inc. which is a late stage Health Canada cannabis cultivation and processing license applicant.

RotoGro provides a patent-pending specialised business line for water treatment and nutrient management in the viticulture, perishable foods and lawful cannabis space. The fertigation business line has successfully provided design solutions, installations and service contracts for licensed lawful cannabis facilities in the State of Nevada, USA and is embarking on expanding this offering globally.

The Company continues its focus on expanding into industry synergistic opportunities; exploring strategic partnerships in related markets which include, perishable food (produce) partnerships, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture (micropropagation) expertise and other supporting faculties of hydroponic growing.

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