

## Appendix 3Y's and 3Z

3 December 2020

Golden State Mining Limited ("Company") (ASX: GSM), advises that it has become aware of the following unintended oversights:

- In accordance with Listing Rule 3.19A.2, Appendix 3Y's had not been completed within 5 days business after the expiry of the directors' unlisted options (exercise price \$0.25, expiring 8 Nov 2019). The expiry of the options was announced to the ASX on 11 November 2019.
- In accordance with Listing Rule 3.19A.3, an Appendix 3Z was not completed within 5 business days after Janet Wicks ceased to be a director on 10 December 2019, which was announced to the ASX on 11 December 2019.

The Company and its officers are cognisant and aware of the disclosure obligations relating to market disclosures on director related security movements. The Company will ensure that all future disclosures are made in accordance with the disclosure period noted in ASX Listing Rule 3.19A.

The relevant Appendix 3Y's showing the lapse of options are attached in respect of each director, where relevant, and the Appendix 3Z for Janet Wicks showing her final director's interest notice.

This announcement was authorised for issue by Marc Boudames (Company Secretary).

For more information on the company visit [www.goldenstatemining.com.au](http://www.goldenstatemining.com.au)

# Appendix 3Y

## Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	Golden State Mining Limited
<b>ABN:</b>	52 621 105 995

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Michael James Moore
<b>Date of last notice</b>	5 April 2019

### Part 1 - Change of director's relevant interests in securities <sup>(1)</sup>

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(i) Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	(i) Mr Michael James Moore & Mrs Ruth Heather Moore <Petherwin A/C> (joint trustee and beneficiary)
<b>Date of change</b>	8 November 2019
<b>No. of securities held prior to change</b>	(i) 1,625,100 fully paid ordinary shares; and 1,500,000 options (25c, expiring 8 Nov 2021) 812,550 options (25c, expiring 8 Nov 2019)
<b>Class</b>	Refer above and below
<b>Number acquired <sup>(1)</sup></b>	Nil
<b>Number disposed <sup>(1)</sup></b>	Nil – Lapse of 812,550 unlisted options (25c, expiring 8 Nov 2019)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil

(1) Within this Part 1, numerals (i) to (ii) correspond with the relevant holder

## Appendix 3Y

### Change of Director's Interest Notice

<b>No. of securities held after change</b>	(i) 1,625,100 fully paid ordinary shares 1,500,000 options (25c, expiring 8 Nov 2021)
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(i) Lapse of 812,550 unlisted options

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

## Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

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*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	Golden State Mining Limited
<b>ABN:</b>	52 621 105 995

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Damien Paul Kelly
<b>Date of last notice</b>	5 April 2019

### Part 1 - Change of director's relevant interests in securities <sup>(1)</sup>

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(i) Indirect (ii) Indirect (iii) Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	(i) Advanced Capital Management Pty Ltd <South Point A/C> (director and beneficiary)  (ii) Dooma Holdings Pty Ltd <Super Fund A/C> (director and beneficiary)  (iii) Advanced Capital Management Pty Ltd
<b>Date of change</b>	8 November 2019
<b>No. of securities held prior to change</b>	(i) 1,425,100 fully paid ordinary shares 1,500,000 options (25c, expiring 8 Nov 2021) 717,550 options (25c, expiring 8 Nov 2019)  (ii) 75,000 fully paid ordinary shares 37,500 options (25c, expiring 8 Nov 2019)  (iii) 10,000 fully paid ordinary shares
<b>Class</b>	Refer above and below
<b>Number acquired <sup>(1)</sup></b>	Nil
<b>Number disposed <sup>(1)</sup></b>	(i) Nil – Lapse of 717,550 unlisted options (25c, expiring 8 Nov 2019) (ii) Nil – Lapse of 37,500 unlisted options (25c, expiring 8 Nov 2019)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

(1) Within this Part 1, numerals (i) to (ii) correspond with the relevant holder

<b>No. of securities held after change</b>	(i) 1,425,100 fully paid ordinary shares 1,500,000 options (25c, expiring 8 Nov 2021)  (ii) 75,000 fully paid ordinary share  (iii) 10,000 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(i) Lapse of 717,550 unlisted options  (ii) Lapse of 37,500 unlisted options

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

## Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b>	Golden State Mining Limited
<b>ABN:</b>	52 621 105 995

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Brenton David Siggs
<b>Date of last notice</b>	5 April 2019

### Part 1 - Change of director's relevant interests in securities <sup>(1)</sup>

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(i) Direct (ii) Indirect (iii) Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	(i) Brenton David Siggs  (ii) Seatommy Pty Ltd <The Siggs Family A/C> (director and beneficiary)  (iii) Mrs Joanne Lisa Siggs (Spouse)
<b>Date of change</b>	8 November 2019
<b>No. of securities held prior to change</b>	(i) 500,000 fully paid ordinary shares; and 750,000 options (25c, expiring 8 Nov 2021) 80,000 options (25c, expiring 8 Nov 2019)  (ii) 150,000 fully paid ordinary shares 25,000 options (25c, expiring 8 Nov 2019)  (iii) 10,000 fully paid ordinary shares
<b>Class</b>	Refer above and below
<b>Number acquired <sup>(1)</sup></b>	Nil
<b>Number disposed <sup>(1)</sup></b>	(i) Nil – Lapse of 80,000 unlisted options (25c, expiring 8 Nov 2019) (ii) Nil – Lapse of 25,000 unlisted options (25c, expiring 8 Nov 2019)
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

(1) Within this Part 1, numerals (i) to (ii) correspond with the relevant holder

<b>No. of securities held after change</b>	(i) 500,000 fully paid ordinary shares 750,000 options (25c, expiring 8 Nov 2021)  (ii) 150,000 fully paid ordinary shares  (iii) 10,000 fully paid ordinary shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	(i) Lapse of 80,000 unlisted options (ii) Lapse of 25,000 unlisted options

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

## Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3Z

## Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b> Golden State Mining Limited
<b>ABN</b> 52 621 105 995

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Janet Lee Wicks
<b>Date of last notice</b>	5 April 2019
<b>Date that director ceased to be director</b>	10 December 2019

### Part 1 – Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
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## Appendix 3Z

### Final Director's Interest Notice

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	Number & class of securities
Western Mining Pty Ltd ATFT Western Mining Unit Trust (director and beneficiary)	2,750,000 fully paid ordinary shares
Ms Janet Wicks & Mr Anthony Wicks ATFT Anthony Wicks Superannuation F trust (joint trustee and beneficiary)	50,000 fully paid ordinary shares
Steel Candle Enterprises Pty Ltd <Steel Candle A/C> (director and beneficiary)	200,000 options (25c, expiring 8 November 2021)

#### Part 3 – Director's interests in contracts

Detail of contract	Nil
Nature of interest	Nil
Name of registered holder (if issued securities)	Nil
No. and class of securities to which interest relates	Nil

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+ See chapter 19 for defined terms.