



3 December 2020

Cleansing of Shares Issued

Netlinkz Limited (ASX: NET) ('Netlinkz' or 'Company') refers to the following issues of fully paid ordinary shares in Netlinkz:

- (a) 2,604,279 fully paid ordinary shares issued upon the exercise of 2,604,279 NETO33 Options on 6 November 2020; and
- (b) 20,000,000 fully paid ordinary shares issued to the nominee of James Tsiolis, as approved by Shareholders on 19 November 2020 and issued on 27 November 2020.

(together referred to herein as the **"Shares"**)

The Shares were issued without disclosure under an exception under section 708 of the Corporations Act 2001 (Cth) (**Act**) (being section 708(8) in respect of the issue noted at (a) above, and section 708(12) in respect of the issue noted at (b) above).

As the Company is not in a position to issue a cleansing statement due to having been suspended from trading on the ASX for more than 5 trading days in the past 12 months, the Shares have not been cleansed for on-sale, and remain subject to transfer restrictions until the earlier of:

- a) the issue, by the Company, of a cleansing prospectus pursuant to section 708A(11) of the Act; or
- b) 12 months from the respective dates of issues of the Shares.

The announcement has been approved by James Tsiolis, Executive Chairman and CEO of Netlinkz Limited.

*****ENDS*****

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About Netlinkz Limited

Netlinkz provides secure and efficient cloud network solutions. Netlinkz' technology makes Fortune-500 security commercially available for organisations of all sizes. Netlinkz has received numerous industry awards for its technology, including being a worldwide winner of the Global Security Challenge.

www.Netlinkz.com