

Tribeca

Investment Partners

Tribeca Investment Partners Pty Ltd
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To: Company Announcements

Organisation: ASX

Fax: 1300 135 638

From: Ken Liu

Pages: 6 (Including cover sheet)

Date: 3 December 2020

Re: Form 604 Notice of change of interests of substantial holder

Message:

Please find attached our notice of change of interests of substantial holder for BOSS Energy Limited (ASX: BOE).

Regards

Ken Liu
Compliance Manager

Encl.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **BOSS ENERGY LTD**ACN/ARSN **116 834 336****1. Details of substantial holder (1)**Name **Tribeca Investment Partners Pty Ltd**ACN/ARSN (if applicable) **64 080 430 100**There was a change in the interests of the
substantial holder on **01/12/2020**The previous notice was given to the company on **01/11/2018**The previous notice was dated **01/11/2018****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary	150,839,449	9.52%	128,159,167	7.00%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Annexure B					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

Signature

print name **Ken Liu**

capacity **Compliance Manager**

sign here



date **03/12/2020**


DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 2 pages referred to in Form 604 Notice of variation in substantial shareholding

03-December-2020


 Authorised signatory
 Ken Liu

Date

Changes in relevant interests						
Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change			Class and Number of securities	Persons votes
31-Oct-18	Tribeca Investment Partners Pty Ltd	On market buy	AUD	91,368	Ord	1,400,000
31-Oct-18		On market buy	AUD	4,692	Ord	71,891
31-Oct-18		On market buy	AUD	4,233	Ord	64,841
31-Oct-18		On market buy	AUD	104,446	Ord	1,600,000
30-Nov-18		On market buy	AUD	58,564	Ord	1,000,000
28-Dec-18		On market buy	AUD	6,158	Ord	104,872
28-Dec-18		On market buy	AUD	6,938	Ord	118,147
28-Dec-18		On market buy	AUD	6,158	Ord	104,872
28-Dec-18		On market buy	AUD	6,938	Ord	118,147
31-Dec-18		On market buy	AUD	8,690	Ord	146,734
31-Dec-18		On market buy	AUD	7,714	Ord	130,247
31-Dec-18		On market buy	AUD	8,690	Ord	146,734
31-Dec-18		On market buy	AUD	7,714	Ord	130,247
29-Mar-19		On market buy	AUD	336,065	Ord	6,000,000
13-Mar-20		On market buy	AUD	12,630	Ord	316,385
25-Mar-20		On market sell	AUD	53,892	Ord	1,500,000
25-Mar-20		On market sell	AUD	89,802	Ord	2,500,000
25-Mar-20		On market sell	AUD	359,208	Ord	10,000,000
29-May-20		On market buy	AUD	31,915	Ord	485,500
29-May-20		On market buy	AUD	31,913	Ord	485,500
11-Jun-20		On market buy	AUD	32,034	Ord	580,846
30-Jun-20		On market buy	AUD	110,242	Ord	2,000,000
20-Jul-20		On market sell	AUD	45,972	Ord	762,805
20-Jul-20		On market sell	AUD	46,434	Ord	770,433
22-Jul-20		On market sell	AUD	4,515	Ord	68,547
22-Jul-20		On market sell	AUD	4,560	Ord	69,232
23-Jul-20		On market sell	AUD	21,084	Ord	318,188
23-Jul-20		On market sell	AUD	21,296	Ord	321,369
31-Jul-20		On market buy	AUD	9,954	Ord	157,349
31-Jul-20		On market buy	AUD	13,417	Ord	212,051
31-Jul-20		On market buy	AUD	6,761	Ord	106,846
31-Jul-20		On market buy	AUD	4,184	Ord	66,137
21-Aug-20		On market sell	AUD	52,551	Ord	637,966
21-Aug-20		On market sell	AUD	77,336	Ord	938,616
21-Aug-20		On market sell	AUD	104,520	Ord	1,268,867
21-Aug-20		On market sell	AUD	32,916	Ord	399,502
24-Aug-20		On market sell	AUD	10,905	Ord	130,805
24-Aug-20		On market sell	AUD	16,048	Ord	192,448
24-Aug-20		On market sell	AUD	21,690	Ord	260,161
24-Aug-20		On market sell	AUD	6,831	Ord	81,912
25-Aug-20		On market sell	AUD	96,216	Ord	1,152,415
25-Aug-20		On market sell	AUD	127,422	Ord	1,526,569
27-Aug-20		On market sell	AUD	72,238	Ord	844,260
27-Aug-20		On market sell	AUD	143,436	Ord	1,676,361
27-Aug-20		On market sell	AUD	38,843	Ord	453,851
27-Aug-20		On market sell	AUD	44,978	Ord	525,528
28-Aug-20		On market sell	AUD	10,320	Ord	118,918
28-Aug-20		On market sell	AUD	24,284	Ord	279,830
28-Aug-20		On market sell	AUD	33,148	Ord	382,062

28-Aug-20	Tribeca Investment Partners Pty Ltd	On market sell	AUD	16,699	Ord	192,475	-	192,475
31-Aug-20		On market sell	AUD	1,175	Ord	13,675	-	13,675
31-Aug-20		On market buy	AUD	101,021	Ord	1,214,992	-	1,214,992
31-Aug-20		On market buy	AUD	8,175	Ord	98,328	-	98,328
03-Sep-20		On market buy	AUD	8,014	Ord	94,788	-	94,788
03-Sep-20		On market buy	AUD	12,246	Ord	144,856	-	144,856
03-Sep-20		On market buy	AUD	16,831	Ord	199,069	-	199,069
03-Sep-20		On market buy	AUD	5,181	Ord	61,287	-	61,287
02-Oct-20		Placement	AUD	40,200	Ord	600,000	-	600,000
02-Oct-20		Placement	AUD	402,000	Ord	6,000,000	-	6,000,000
02-Oct-20		Placement	AUD	321,600	Ord	4,800,000	-	4,800,000
02-Oct-20		Placement	AUD	100,500	Ord	1,500,000	-	1,500,000
02-Oct-20		Placement	AUD	135,700	Ord	2,025,374	-	2,025,374
30-Oct-20		On market buy	AUD	19,248	Ord	300,000	-	300,000
30-Oct-20		On market buy	AUD	44,923	Ord	700,000	-	700,000
01-Dec-20		On market sell	AUD	70,902	Ord	1,025,374	-	1,025,374
01-Dec-20		On market sell	AUD	419,118	Ord	6,060,000	-	6,060,000
01-Dec-20		On market sell	AUD	265,521	Ord	3,839,153	-	3,839,153
01-Dec-20		On market sell	AUD	691,475	Ord	10,000,000	-	10,000,000
01-Dec-20		On market sell	AUD	529,324	Ord	7,655,000	-	7,655,000

This is Annexure B of 1 page referred to in Form 604 Notice of variation in substantial shareholding.



03-December-2020

Authorised signatory
Ken Liu

Date

Present relevant interests						
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	80,886,407	80,886,407
	Citicorp Nominees Pty Ltd			Ord	47,272,760	47,272,760