



The Manager  
Company Announcements (Perth)  
Australian Securities Exchange  
Level 40 Central Park  
152-158 St George's Terrace  
PERTH WA 6000

**By electronic lodgement**

Dear Sir/Madam

**Viking Mines Limited (ASX:VKA)  
Cleansing Notice under section 708A of the Corporations Act**

This notice is provided by Viking Mines Limited ACN 126 200 280 (**Company**) in relation to the issue of 47,057,678 fully paid ordinary shares of the Company (**Shares**) at an issue price of \$0.01 per Share on 7 December 2020 as announced in the Appendix 2A lodged by the Company on 7 December 2020.

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the undersigned on 02 8072 1400.

Yours faithfully

Dean Jagger  
Company Secretary