

Market Announcement

7 December 2020

Aurumin Limited (ASX: AUN) – Admission and Commencement of Official Quotation (Amended)

Description

Aurumin Limited ('AUN') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 7 December 2020.

Official quotation of AUN's ordinary fully paid shares will commence at 10:30am AEDT on Wednesday, 9 December 2020.

AUN raised \$7,000,000 pursuant to the offer under its prospectus dated 2 October 2020 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	44,857,186 fully paid ordinary shares
ASX Code:	AUN
Time:	10:30am AEDT
Date:	Wednesday, 9 December 2020
ASX Trade Abbreviation:	AURUMIN
ISIN:	AU0000110850
Home Branch:	Perth
Registered Office:	Aurumin Limited Address: c/- Smallcap Corporate Pty Ltd, Unit 1, 295 Rokeby Road, Subiaco, Western Australia 6008 Phone: +61 8 6555 2950 Email: admin@aurumin.com.au
Company Secretary:	Mr Arron De Jesus Canicais & Mr Victor Goh
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace Perth Western Australia Phone: 1300 850 505 (within Australia) / +61 3 9415 4000 (o/s Australia) Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.8 of the Prospectus
Activities:	Minerals exploration and development
Lead Manager:	KG Capital Partners

Underwriter:	n/a
ASX Restricted Securities:	<p>30,017,171 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 July 2021, being 12 months from the date of issue.</p> <p>3,950,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 August 2021, being 12 months from the date of issue.</p> <p>50,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 August 2021, being 12 months from the date of issue.</p> <p>2,932,328 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 March 2021, being 12 months from the date of issue</p> <p>3,750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 April 2021, being 12 months from the date of issue</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 May 2021, being 12 months from the date of issue.</p> <p>5,300,000 options exercisable at \$0.30 on or before 31 July 2024, classified by ASX as restricted securities and to be held in escrow until 9 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 options exercisable at \$0.30 on or before 3 years from the date of issue classified by ASX as restricted securities and to be held in escrow until 9 December 2022, being 24 months from the date of issue.</p>
Other Securities Not Quoted:	1,500,000 options exercisable at \$0.30 each on or before 31 July 2024

What do I need to do and by when?

Please refer to AUN's Prospectus.

Need more information?

For further information, please call please call +61 8 9322 3383.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephen Bird

Listings Adviser, Listings Compliance (Perth)