



9 December 2020

ASX Release

Section 708A Cleansing Statement

This notice is given by Roto-Gro International Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) On 8 December 2020, the Company issued 1,147,840 fully paid ordinary shares at a deemed issue price of \$0.04 per share (**Ordinary Shares**);
- (b) On 8 December 2020, the Company issued 10,295,396 fully paid ordinary shares at a deemed issue price of \$0.04 per share (**Ordinary Shares**);
- (c) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (d) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (e) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company and;
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (f) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Directors of Roto-Gro International Limited.

For more information please contact

Investment Enquiries

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Registered and Business Office

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Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Matthew O'Kane (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Melanie Leydin

Company Secretary

Melanie Leydin



About Roto-Gro International Limited

Roto-Gro International Limited is an Australian-based company with state-of-the-art, automated agricultural cultivation technology, which provides a sustainable solution to the problems currently faced by both conventional and existing indoor vertical farms. The Company's global operations are focused on the cultivation of perishable food (produce) and lawful cannabis utilising its proprietary, patented, and patents-pending technology in the indoor vertical farming space.

At the core of RotoGro's technology is its patented Rotational Garden Systems, which provide for increased space savings, increased yields, and lowering operating costs, when compared to other farming techniques. These Garden Systems are supported by the Company's proprietary iGrow Enterprise Edition software, state-of-the-art nutrient management system, and in-house design and engineering services.

RotoGro's in-house engineering teams work hand-in-hand with its clients and provide consultative services for full-facility designs to produce state-of-the-art facilities equipped with RotoGro's technology. Further, the Company's Research and Design team works closely with its existing customers to ensure their long-term success while utilising RotoGro's technology for the cultivation of high-quality crops.

The Company has formalised a partnership with Verity Greens Inc. for perishable foods. This venture establishes RotoGro's patented rotational garden systems, crop management fertigation hardware, and proprietary software system to produce greater yields with lower operating costs. In addition, the Company continues to focus and cultivate relationships for technology sales and growing management services in the lawful cannabis cultivation space, globally.

The Company continues its focus on expanding into industry synergistic opportunities, and exploring strategic partnerships in the perishable food (produce) and lawful cannabis space, while sourcing lawful cannabis cultivation license ownership opportunities, engaging in growing management services contracts, and providing the agricultural industry with industry-leading nutrient management systems and supporting, automated technology

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