



11 December 2020

Section 708A(5) Cleansing Notice

With respect to the issue of shares referred to in the Appendix 2A lodged at ASX today, The Food Revolution Group Limited (**Company**) gives this notice pursuant to section 708A (5) of the Corporations Act 2001 (the **Act**).

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares, to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This notice is authorised for release by the Company's Board of Directors.

Yours faithfully

Daniela Stojanoska
Company Secretary