ASX announcement **11 December 2020**

Pre-quotation disclosure

The following information is provided to ASX Limited (**ASX**) for release to the market in connection with the official quotation of the fully paid ordinary shares (**Shares**) in GenusPlus Group Ltd (ACN 620 283 561) (**GenusPlus** or the **Company**).

Capitalised terms which have not otherwise been defined in this document have the meaning given to them in the prospectus lodged by GenusPlus and GenusPlus SaleCo Limited (ACN 644 495 063) (**SaleCo**) with the Australian Securities and Investments Commission on 6 November 2020 (**Prospectus**).

Number of Shares transferred under the Offer

The number of Shares allocated and transferred from David Riches (through SaleCo) under each component of the Offer is as follows:

Institutional Offer	16,642,706
Broker Firm Offer	14,471,457
Priority Offer	3,063,334
Total Shares transferred under the Offer	**34,177,497**

No new Shares were issued under the Offer or the Company Offer.

Shares subject to voluntary escrow arrangements

The following voluntary escrow arrangements apply in relation to the Shares:

- 85,322,947 Shares are subject to voluntary escrow for 12 months from the date of Listing; and
- 42,661,474 Shares are subject to voluntary escrow until the date that is 24 months after the date of the voluntary escrow deeds (being 20 November 2022).

Capital structure

The Company's capital structure is as follows:

Shares	154,750,877

This announcement was authorised for market release by the Board of GenusPlus Group Ltd.

For further information, please contact:
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