

11 December 2020

## RESULTS OF MEETINGS

**Odyssey Gold Limited (ASX:ODY) (“Odyssey” or “Company”)** advises that the Company held two General Meetings today, 11 December 2020, at 10:00am and 11.00am (AWST).

The resolutions voted on were in accordance with the Notices of General Meeting previously advised to the Australian Securities Exchange (“ASX”).

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the *Corporations Act 2001* and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

**For further information, please contact:**

**Matt Syme**

Executive Director

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*This announcement has been authorised for release by the Company Secretary, Mr Gregory Swan*

## Results of General Meeting (Acquisitions)

Resolution	Number of Proxy Votes				Number of Votes cast on the Poll			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Change to Nature and Scale of Activities	53,081,534	-	-	-	54,171,188 (100%)	- (0%)	-	Carried on vote by poll
2. Authorise Issue of Vendor Securities	53,081,534	-	-	-	54,171,188 (100%)	- (0%)	-	Carried on vote by poll
3. Creation of a New Class of Shares (Performance Shares)	53,081,434	100	-	-	54,171,088 (100%)	100 (0%)	-	Carried on vote by poll
4. Authorise Issue of Adviser Securities	53,081,534	-	-	-	54,171,188 (100%)	- (0%)	-	Carried on vote by poll
5. Authorise Issue of Public Offer Shares	51,356,534	-	1,725,000	-	52,246,188 (100%)	- (0%)	1,925,000	Carried on vote by poll
6. Authorise Issue of Public Offer Shares to Mr Ian Middlemas	53,081,434	100	-	-	54,171,088 (100%)	100 (0%)	-	Carried on vote by poll
7. Authorise Issue of Public Offer Shares to Mr Matthew Syme	53,081,434	100	-	-	54,171,088 (100%)	100 (0%)	-	Carried on vote by poll
8. Authorise Issue of Public Offer Shares to Mr Levi Mochkin	53,081,434	100	-	-	54,171,088 (100%)	100 (0%)	-	Carried on vote by poll
9. Authorise Issue of Public Offer Shares to Mr Robert Behets	51,356,434	100	1,725,000	-	52,446,088 (100%)	100 (0%)	1,725,000	Carried on vote by poll
10. Approval to Issue Incentive Options to a Director – Mr Matthew Syme	53,081,434	100	-	-	54,171,088 (100%)	100 (0%)	-	Carried on vote by poll
11. Approval to Issue Incentive Options to a Director – Mr Levi Mochkin	53,081,434	100	-	-	54,171,088 (100%)	100 (0%)	-	Carried on vote by poll
12. Approval to Issue Incentive Options to a Director – Mr Robert Behets	45,271,297	100	7,810,137	-	46,360,951 (100%)	100 (0%)	7,810,137	Carried on vote by poll
13. Approval to Issue Incentive Options to Consultants	49,881,434	100	3,200,000	-	50,771,088 (100%)	100 (0%)	3,400,000	Carried on vote by poll
14. Adoption of New Constitution	53,081,534	-	-	-	54,171,188 (100%)	- (0%)	-	Carried on vote by poll

## Results of General Meeting (Capital Reduction)

Resolution	Number of Proxy Votes				Number of Votes cast on the Poll			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Approval for Capital Reduction and Distributions	42,904,106	300	-	42,459	44,367,883 (100%)	300	-	Carried on vote by poll