

Announcement Summary

Entity name

SYMBOL MINING LIMITED

Applicable security for the reorganisation

SL1	ORDINARY FULLY PAID
SL1AD	OPTION EXPIRING 31-DEC-2020 RESTRICTED
SL1AC	OPTION EXPIRING 18-DEC-2021 RESTRICTED
SL1AB	ORDINARY FULLY PAID RESTRICTED
SL1AI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Friday December 11, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Thursday January 14, 2021

Record Date Friday January 15, 2021

Issue Date Friday January 22, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

SYMBOL MINING LIMITED

1.2 Registered Number Type ACN **Registration Number**

161949546

1.3 ASX issuer code

SL1

1.4 The announcement is

☑ New announcement

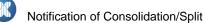
1.5 Date of this announcement

Friday December 11, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
SL1	ORDINARY FULLY PAID
SL1AD	OPTION EXPIRING 31-DEC-2020 RESTRICTED
SL1AC	OPTION EXPIRING 18-DEC-2021 RESTRICTED
SL1AB	ORDINARY FULLY PAID RESTRICTED
SL1AI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals



2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

🕑 Yes

2.2 Approvals

Approval/Condition	Date for determination	FF	
+Security holder approval	Tuesday January 12, 2021	actual?	received/condition met?
		🕑 Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Friday January 15, 2021

3.2 Date of +security holder meeting

Tuesday January 12, 2021

3.2a Effective date of consolidation or split

Tuesday January 12, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Wednesday January 13, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Thursday January 14, 2021

3.5 Record date

Friday January 15, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Monday January 18, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday January 22, 2021

3.8 Trading starts on a normal T+2 basis

Monday January 25, 2021



Notification of Consolidation/Split

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday January 28, 2021

Part 4 - Event type and details

4.1 The event is

C +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

2,000

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code SL1	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted ☞ Quoted	Number on issue pre consolidation or split 520,150,697	Number on issue post consolidation or split 260,075	Estimate/Actual ₢ Estimated
ASX +Security Code SL1AD	ASX +Security Description OPTION EXPIRING 31-DEC-2020 RESTRICTED		
Queted/upgueted	Number en leque pre	Number en leque nect	Estimate / Astual
Quoted/unquoted ⓒ Unquoted	Number on issue pre consolidation or split 7,100,000	Number on issue post consolidation or split 3,550	Estimate/Actual
_	consolidation or split	consolidation or split 3,550	

	on opin				
ASX +Security Code	ASX +Security Descriptio	ASX +Security Description			
SL1AB	ORDINARY FULLY PAID F	ORDINARY FULLY PAID RESTRICTED			
Quoted/unquoted ☞ Unquoted	Number on issue pre consolidation or split		on issue post dation or split	Estimate/Actual	
	195,634,434	97,817			
ASX +Security Code	ASX +Security Description				
SL1AI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES				
Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split		Estimate/Actual	
	54,535,900	27,268			
5.2 Exercise price of opti	ons				
ASX +Security Code	ASX +Security Descriptio	on			
SL1AD	OPTION EXPIRING 31-DE	OPTION EXPIRING 31-DEC-2020 RESTRICTED			
Quoted/unquoted ℭ Unquoted	Exercise price pre consolidation or split		Exercise price post consolidation or split		
·	0.06000000		120.00000000		
ASX +Security Code	ASX +Security Description				
SL1AC	OPTION EXPIRING 18-DE	OPTION EXPIRING 18-DEC-2021 RESTRICTED			
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split		Exercise price post consolidation or split		
·	0.04000000		80.00000000		
ASX +Security Code	ASX +Security Descriptio	on			
SL1AI	OPTION EXPIRING VARIO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES			
Quoted/unquoted ☞ Unquoted	Exercise price pre conso split	lidation or	Exercise price p split	ost consolidation or	
·	0.00000000		0.0000000		

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary