

Orcoda Limited
Unit 312, 434 St Kilda Road,
Melbourne, Vic, 3004 Australia
Tel +61 3 9866 7333
www.orcoda.com

14 December 2020

Company Announcements Platform
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Disclosure Notice Under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Orcoda Limited (Orcoda)(Company) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) On 11 December 2020, the Company issued 15,625,000 fully paid ordinary shares.
- (b) the Offer Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Offer of Securities being prepared;
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

Authorised for and on behalf of the Board of Directors

Sally McDow
Company Secretary

For more information please contact:
Geoffrey Jamieson, Managing Director
+61 3 9866 7333, info@orcoda.com