

14 December 2020

Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)  
(ACT)**

This notice is given by Pilbara Minerals Limited ACN 112 425 788 (ASX Code: PLS) (**Pilbara Minerals** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**Corporations Act**).

On 14 December 2020, Pilbara Minerals issued 330,268,145 fully paid ordinary shares (**New Shares**) at a price of \$0.36 per New Share to AustralianSuper Pty Ltd in its capacity as trustee for AustralianSuper (**AustralianSuper**) and Resource Capital Fund VII L.P. (**RCF VII**) pursuant to a cornerstone placement to raise approximately \$119 million (**Cornerstone Placement**), as originally announced on 28 October 2020.

The Cornerstone Placement is being conducted in conjunction with a fully underwritten pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**), announced on 14 December 2020.

In relation to the Cornerstone Placement, Pilbara Minerals confirms that:

1. the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act.
2. this notice is being given under section 708A(5)(e) of the Corporations Act.
3. as at the date of this notice, Pilbara Minerals has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to Pilbara Minerals; and
  - b) section 674 of the Corporations Act.
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

For an on behalf of Pilbara Minerals Limited



**Alex Eastwood**  
**Company Secretary**