



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

14 DECEMBER 2020

PLACEMENT OF PORTION OF RIGHTS ISSUE SHORTFALL

Tasman has agreed to make a placement (the **Placement**) of 4,000,000 Shares from the shortfall from the recently completed non-renounceable pro-rata rights issue (**Rights Issue**), at a price per Share of \$0.042 (a 5% premium over the rights issue price under the rights issue) together with 2,000,000 free attaching TASOE Options, to a sophisticated investor, thereby raising an additional \$168,000.

Accordingly upon completion of issuing this Placement, the total amount raised under the Rights Issue and the Placement will be \$1,070,015 (before the payment of the expenses of the issue) and a total of 26,550,367 Shares and 13,275,244 TASOE Options will have been issued.

A handwritten signature in black ink, appearing to read 'Aaron Gates', is positioned above the printed name.

Aaron Gates
Company Secretary

This announcement was authorised by the above signatory.
For any queries regarding this announcement please contact Aaron Gates on +618 9282 5889.