



14 December 2020

ASX Release

Liquefied Natural Gas Limited

ACN 101 676 779

(Subject to Deed of Company Arrangement) (the Company)

Extension of Deed of Company Arrangement Sunset Date and AGM Update

Reference is made to the ASX announcement dated 9 October 2020 that Liquefied Natural Gas Limited (ASX:LNG) (**Company**), together with four of its wholly owned subsidiaries, LNG International Pty Ltd (ACN 099 217 455), LNG Technology Pty Ltd (ACN 115 455 788), Mayflower LNG Pty Ltd (ACN 145 733 071) and North American LNG Pty Ltd (ACN 145 961 306) had executed a Deed of Company Arrangement (**DOCA**) on Thursday, 8 October 2020.

The Company now announces that upon request from the DOCA proponent, Aureus LNG GmbH, the date by which the conditions precedent for the effectuation of the DOCA need to be satisfied (**Sunset Date**) has been extended by the Deed Administrators in accordance with the provisions of the DOCA from 8 December 2020 until 5:00pm (AEDT) on 18 December 2020.

A copy of the DOCA has been lodged with the Australian Securities and Investments Commission in accordance with Section 450B of the *Corporations Act 2001*. A copy of the DOCA and other relevant information can be found on the Deed Administrators' website:

<https://insolvency.pwc.com.au/singleEntityCases/liquefied-natural-gas-limited-administrators-appointed/casePage>.

Due to the impacts of COVID-19, the Australian Securities and Investments Commission has adopted a 'no action' position for public companies which do not hold their Annual General Meeting (**AGM**) within the usual five month period after the end of their financial year, provided they hold it within seven months after financial year end. The Company is relying on ASIC's 'no action' position and intends to hold its AGM for the financial year ended 30 June 2020 by the end of January 2021.

The Company will continue to update the ASX as appropriate and will remain in suspension throughout the deed administration process.

For any shareholder enquiries, please contact Courtney McLean at courtney.mclean@pwc.com.

Authorised by:

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Deed Administrators

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