

14 December 2020

Company Announcements Office  
**Australian Securities Exchange**  
20 Bridge Street,  
SYDNEY NSW 2000

Dear Sir or Madam,

**SECONDARY TRADING NOTICE (NOTIFICATION PURSUANT TO PARAGRAPH 708A(5) (e) OF THE CORPORATIONS ACT 2001)**

This notice is given by MyFiziq Limited (ASX: MYQ) ("Company") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 14 December 2020, the Company released an Appendix 2A on the ASX platform for the issue of 5,698,979 shares relating to the conversion of 3,750,000 performance rights and 2,000,000 options. The securities form part of the existing capital structure and have been issued as follows:

- (a) 500,000 options converted to 448,979 shares as part of a cashless exercise pursuant to the Company's Incentive Option Plan.
- (b) 3,750,000 performance rights converted to 3,750,000 shares for nil consideration pursuant to the Company's Incentive Performance Rights Plan.
- (c) 1,500,000 options converted to 1,500,000 shares at an exercise price of \$0.45.

The securities referred to above have now been issued and were issued without disclosure to investors under Part6D.2 of the Act.

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) as a disclosing entity, MYQ is subject to regular reporting and disclosure obligations;
- (b) as at the date of this notice, MYQ has complied with the provisions of Chapter 2M as they apply to MYQ and section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by MYQ under section 708A(6)(e) of the Act.

Authorised by the board for release to ASX.

Yours faithfully,

A handwritten signature in dark ink, appearing to be "S. Richards", with a horizontal line extending to the right.

**Steven Richards**  
Company Secretary/ Chief Financial Officer  
MyFiziq Limited