

15 December 2020

Notice under Section 708A (5)

The Company confirms the issue of 2,375,206 Ordinary Shares on 8 December 2020, being 1,500,000 shares issued on the conversion of performance rights and 875,206 shares issued to Directors of the Company in lieu of fees.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

These shares have been issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as at the date of this notice, has complied with:

- a) The provision of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

Yours faithfully



Mark Pitts
Company Secretary
On behalf of the Board

This announcement has been authorised for issue by Mr Mark Pitts, Company Secretary, Hammer Metals Limited.