

Despatch of Offer Document and Entitlement and Acceptance Forms

HIGHLIGHTS

- **Offer Document and personalised Entitlement and Acceptance Forms despatched to eligible shareholders**

As announced on 7 December 2020 and pursuant to the Offer Document given to ASX on 15 July 2020, Gladiator Resources Limited (the **Company**) (ASX:GLA) is undertaking a fully underwritten non-renounceable pro rata rights issue of up to 85,261,226 fully paid ordinary shares (**New Shares**) on a 1 New Share for every 3 shares held at an issue price of 1.2 cents per New Share to raise approximately \$1,023,135 before costs (**Entitlement Offer**).

The Entitlement Offer, which is made to eligible shareholders as at the record date of 10 December 2020, is now open and is due to close at 5:00pm (Melbourne time) on Monday, 11 January 2021 (unless extended).

The Company confirms that the Offer Document dated 15 December 2020 setting out the terms and conditions of the Entitlement Offer together with personalised Entitlement and Acceptance Forms have today been despatched to eligible shareholders.

This announcement has been authorised by the Board of the Company for release.

-ENDS-

For further information, please contact:

Ian Hastings
Chairman
ian@tomiknominees.com.au
+61 408 581 022

Andrew Draffin
Company Secretary
adraffin@dwaccounting.com.au
+61 3 8611 5333

Mark Flynn
Investor Relations
mark.flynn@gladiatorresources.net
+61 416 068733