

Rights Issue Closed & Shortfall Notice
**Southern Hemisphere
Mining Limited**

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Directors:

Chairman
Mark Stowell

Directors
David Lenigas
Keith Coughlan

Company Secretary:
Jessamyn Lyons

Issued Capital:
162,959,838

Corporate Information:
ASX Code: SUH



Southern Hemisphere Mining Limited refers to the one for two renounceable rights issue to raise up to approximately \$2 million announced on 25 November 2020 (**Offer**).

The Company is pleased to advise that the Offer has closed, with applications for 59,727,562 new fully paid ordinary shares (**Shares**) received, raising \$1,493,189.15 (before costs).

The total shortfall of the Offer is \$543,811.23 comprising 21,752,449 Shares at \$0.025 each (**Shortfall**). In accordance with the Listing Rules, the Board may place Shortfall at an issue price of no less than \$0.025 within three months of the closing date of the Offer.

The Company expects to issue 59,727,562 Shares under the Offer on Monday 21 December 2020 and that normal ASX trading for those Shares will commence on Tuesday 22 December 2020.

This announcement is authorised by the board of Southern Hemisphere Mining Limited.

CONTACTS:

For further information on this update or the Company generally, please visit our website at www.shmining.com.au or contact:

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